

Executive Summary

West Virginia Department of Education Office of School Operations & Finance – School Facilities

Introduction: The Clay County Board of Education requests approval of an amendment to their current 2020-2030 Comprehensive Educational Facilities Plan (CEFP).

Changes: Policy 6200 requires all local boards of education to submit amendments to CEFPs to the WVBE and the School Building Authority of West Virginia (SBA) for approval. The Clay County Board of Education requests approval to revise its 2020-2030 CEFP to include the closure and **merger of H.E. White Elementary and Lizemore Elementary into the existing Clay Elementary**. These closures are not contingent upon any other actions and are proposed to occur at the end of the 2023-2024 school year.

Changes in a county's CEFP are for planning only, and any proposed closures are pending the completion and approval of the official closure procedures found in Policy 6204, School Closings or Consolidations.

Impact: This merger will ensure Clay County Schools is able to continue the delivery of a thorough and efficient education.



CLAY COUNTY SCHOOLS

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Philip Dobbins, Superintendent
E. Michelle Samples, Ed.D.

BOARD OF EDUCATION
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November 15, 2023

Ms. Michele Blatt
State Superintendent of Schools
Building 6, Room 358
1900 Kanawha Boulevard East
Charleston, West Virginia 24305-0330

Re: Clay County Board of Education School Closure and Consolidation

Dear Ms. Blatt,

The Clay County Board of Education requests approval for (the applicable action is checked):

- the closure of only H. E. White Elementary, to be consolidated into existing Clay Elementary at the end of 2023-2024 school year. On November 13, 2023, the Clay County Board of Education voted ?-? to approve the closure of H. E. White Elementary to be consolidated into existing Clay Elementary at the end of the 2023-2024 school year.
- the closure of only Lizemore Elementary, to be consolidated into existing Clay Elementary at the end of 2023-2024 school year. On November 13, 2023, the Clay County Board of Education voted ?-? to approve the closure of Lizemore Elementary to be consolidated into existing Clay Elementary at the end of the 2023-2024 school year.
- the closure of both H. E. White Elementary and Lizemore Elementary, to be consolidated into existing Clay Elementary at the end of 2023-2024 school year. On November 15, 2023, the Clay County Board of Education voted 4-1 to approve the closure of H. E. White Elementary and Lizemore Elementary to be consolidated into existing Clay Elementary at the end of the 2023-2024 school year.

The Clay County Board of Education received approval of the new 2020-2030 Comprehensive Educational Facilities Plan by action of the West Virginia Board of Education on January 13, 2021. Although the proposed closing and consolidation of the school(s) indicated above into existing Clay Elementary was not part of the Comprehensive Educational Facilities Plan, Clay County Board of Education respectfully requests the West Virginia Board of Education review the Comprehensive Educational Facilities Plan amendment forms sent to the West Virginia Department of Education Office of School Facilities simultaneously with the impact statement and supporting data.

The implementation of this plan will provide the students with an improved learning environment in newer facilities and an enhanced educational program with specialized personnel while being fiscally responsible for all students in Clay County Schools.

The Clay County Board of Education complied with all requirements listed in West Virginia Codes 18-5-13 and 18-5-13a as well as West Virginia Board of Education Policies 6200 and 6204 as can be seen in the enclosed documentation and worked with the West Virginia Department of Education Office of School Facilities.

If you have questions concerning this matter, please feel free to contact me.

Sincerely,

Philip R. Dobbins
Superintendent

Enclosures

Cc: Micah Whitlow, Director Office of School Facilities
Dr. Sonya White, Deputy Superintendent
Andy Neptune, Executive Director of West Virginia School Building Authority

[Clay County]

100.021 CEFP APPLICATION FOR AMENDMENT

Instructions: Please provide details regarding the request for amendment for any part of the CEFP.

COUNTY	Clay
DATE	October 30,2023
AMENDMENT TYPE	BUDGET/PROJECT/OVERALL PLAN
AMENDMENT #	1
DATE AMENDMENT APPROVED BY LEA	November 15, 2023
SIGNATURE-COUNTY SUPERINTENDENT	See Attached

Briefly describe the nature of the amendment and/or scope of work to be completed:

The Clay County Board of Education proposes to close and merge H. E. White Elementary School and/or Lizemore Elementary School into the existing Clay Elementary School at the end of the 2023-2024 school year.

Considering the proposed plan, all related facility upgrades are being removed from the CEFP.

A. BUDGET AMENDMENTS FOR PREVIOUSLY APPROVED PROJECT WITHIN THE CURRENT CEFP

Include a revised CEFP finance plan summary sheet and any other altered CEFP pages with revision date as per Section E to specifically reflect the project expenditures requested in this amendment. Briefly describe the need to adjust the present budget.

BUDGET ITEM	BUDGET AMOUNT
TOTAL PROJECT BUDGET APPROVED BY CEFP	\$ 19,850,210.79
A. SBA GRANT	\$
B. OTHER (DESCRIBE)	\$
AMENDMENT TO THIS PROJECT BUDGET(+/-)	\$ - 3,575,719.09
A. SBA GRANT	\$
B. OTHER (DESCRIBE)	\$
TOTAL PROJECT AMOUNT IF AMENDMENT APPROVED	\$ 16,274,581.70

B. AMENDMENT TO EXISTING OR NEW PROJECT (Complete information on additional pages if 2, 3, or 4 are checked below)

REVISE THE SCOPE OF AN EXISTING PROJECT	<input checked="" type="checkbox"/>
ADD A NEW PROJECT NOT CURRENTLY IN CEFP	<input type="checkbox"/>
NEW ADDITION OR RENOVATION PROJECT	<input type="checkbox"/>
TECHNOLOGY AND/OR BLDG. INFRASTRUCTURE IMPROVEMENTS	<input type="checkbox"/>

Provide a revised budget in Part A for the project(s) affected by this amendment. Also, provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment. Include revision dates on all replacement sheets as per Section E.

[See Attachments](#)

C. OVERALL PLAN AMENDMENT (Complete Information on additional pages)

Amendments to the overall plan are defined as those changes that alter the educational delivery models (grade configuration, delivery system, etc.) or dramatically affect the major elements of the CEFP identified in WVBE 6200, Chapter 1, Handbook on Planning Schools or Goals and Objectives of the SBA (West Virginia Code §18-9D-15). Provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment, including revisions dates on all replacement sheets as per Section E.

[See Attachments](#)

D. AMENDMENT JUSTIFICATION AS REQUIRED IN WEST VIRGINIA CODE §18-9D-15 (Attachment additional backup information, if required)

1. Describe how the amendment alters the current ten-year comprehensive educational facilities plan, project, finance plan, and changes in the scope of the project. (Narrative)

The Clay County Board of Education proposes to close and consolidate H. E. White Elementary School and Lizemore Elementary School into existing Clay Elementary School at the end of the 2023-2024 school year. The consolidation would provide the following:

- Meeting the Economy of Scale guidelines of the School Building Authority and the West Virginia Department of Education more closely.
- Housing all students in more newly constructed facilities.
- Increasing the utilization and efficiency of operations of all facilities.
- Improving school transportation efficiency.
- Accessing expanded curriculum, specialized staffing, and specialized resources as well as increasing the likelihood of students being taught by a certified teacher.

Considering the proposed plan, all related facility upgrades are being removed from the CEFP.

This change reduces the proposed finance plan from \$ 19,850,210.79 to \$ 16,274,581.70.

budget of the LEA. (Narrative)

The closure and consolidation of H. E. White Elementary and/or Lizemore Elementary into existing Clay Elementary will meet the standards required by federal, state, and local laws and policies in regards to the educational programs provided. Students will have access to an expanded curriculum, specialized staffing, and specialized resources. Some examples include the following: enhancing instruction with full time staff in the areas of art, music, and wellness as well as counseling; providing opportunities for more effective teacher collaboration and consistency of curriculum; providing professional learning specific to grade level and grade span while promoting a common academic language; providing opportunities for teachers sharing the same cohort of students to plan together in response to student needs; providing opportunities for interdisciplinary planning within grade levels; providing opportunities for vertical planning teams, which will assist with meeting and exceeding growth targets; and students will have access to health care each day of the week through our school nurses or the Wellness Center operated by Community Care of West Virginia. Students will have access to a mental health care provider through Project AWARE and a licensed therapist by Community Care of West Virginia in the building two days a week.

In an effort to provide an equal and quality education to each student in Clay County, the Board of Education proposes to consolidate services after comparing the current, anticipated, and net cost or savings for utilities, personnel, maintenance, and transportation.

3. Describe how the existing facility plan does not and the proposed amendment does meet the following goals of the SBA as described in WV Code §18-9D-16:

a. Student health and safety including, but not limited to, critical health and safety needs

After the merger, students will benefit from the related student services offered by a full-time counselor and health care provider with either a school nurse or the Wellness Center through Community Care each day. Students will have access to health care each day of the week through our school nurses or the Wellness Center operated by Community Care of West Virginia. Students also will have access to a mental health care provider through Project AWARE and a licensed therapist by Community Care of West Virginia in the building two days a week.

b. Economies of Scale, including compatibility with similar schools that have achieved the most economical organization, facility use, and pupil-teacher ratios

H. E. White Elementary needs significant renovations and has a 37% building utilization rate based on enrollment at the end of FY23.

Lizemore Elementary needs renovations and has a 55% building utilization rate based on enrollment at the end of FY23.

Clay Elementary is in average condition, with a 37% building utilization rate based on enrollment at the end of FY23. The building utilization rate at Clay Elementary will improve with this proposal to 59% based on anticipated enrollment using the end of year enrollment data for FY23.

Clay County Schools student enrollment has decreased by 19.2%. This represents a loss of 385 students from 2015-2016 to 2022-2023.

The student enrollment at H. E. White Elementary has decreased by 46 students over the past six years and is projected to decrease by another 15 students over the next ten years.

The student enrollment at Lizemore Elementary has decreased by 51 students over the past four years and is projected to decrease by another 27 students over the next ten years.

The student enrollment at Clay Elementary has decreased by 252 students over the past ten years and is projected to stay stable over the next ten years.

By closing H. E. White Elementary and/or Lizemore Elementary and consolidating them with existing Clay Elementary, students would benefit by decreasing operating expenses and providing facilities and resources to experience an enriched learning curriculum taught by certified teachers.

c. Reasonable Travel Time and practical means of addressing other demographic considerations

This change will require waivers for transportation times.

d. Multi-County and regional planning to achieve the most effective and efficient instructional delivery system

A multi-county school is not applicable to this situation.

e. Curriculum improvements and diversification, including the use of instructional technology, distance learning and access to advanced courses in science, mathematics, language arts, and social studies

Clay County Schools ensures an engaging educational environment for learners focusing on teaching and learning so all students obtain a quality education. Our mission statement is excellence in education through caring, commitment, and success. Along with the families of our students, our vision is to develop students who care about themselves and others, commit to lifelong learning, and succeed in an ever-changing world. In order to ensure that equal opportunities for an effective and efficient education are provided for all of our students, it is necessary to structure a system of curriculum and instruction that meets all federal, state, and local rules and regulations.

f. Innovations in Education

We believe excellence in education through caring, commitment, and success can be achieved with skilled instruction, innovative school programs, provision of opportunities to demonstrate talents and abilities, purposeful management of student behavior, diverse student support services, and development of college and career readiness skills. We believe the school system can and will meet the instructional, social, emotional, and technological needs of our students.

g. Adequate Space for projected student enrollments

Clay Elementary School is projected to have more than adequate space to accommodate the proposed changes.

h. The history of efforts taken by the LEA to propose or adopt local school bond issues or special levies to the extent constitutionally permissible

Levies have not recently been successful.

i. Regularly scheduled preventive maintenance

Clay County regularly maintains its facilities through a preventative maintenance program.

j. How the project will assure the prudent and resourceful expenditure of state funds and achieve the purposes of this article for constructing, expanding, renovating or otherwise improving and maintaining school facilities for a thorough and efficient education

The Clay County Board of Education has experienced a loss in students over the past seven years. The overall student enrollment has decreased by 19.2%. This represents a loss of 385 students from 2015-2016 to 2022-2023. In an effort to provide an equal and quality education to each student in Clay County, the Clay County Board of Education proposes to consolidate services. This would not only save the Board of Education operating expense, but it would also allow the county to provide an education curriculum that they currently cannot afford to provide all students.

E. SUBMISSION OF REVISED CEFP PAGES

List the page numbers changed in the CEFP by this amendment, attach the altered pages to this form, place the revision date (revised [date]) on the bottom right hand corner of each revised page, and submit one copy to both the SBA and the WVDE. If additional pages are required, use the page number from the preceding page in the CEFP and add successive letters, i.e., 47, 47a, 47b, 48.

Sections:

100.016.1_TranslatingEducationalNeeds_Overview

100.016.2_TranslatingEducationalNeeds_BuildingReview

100.016.3_TranslatingEducationalNeedsintoFacilityNeeds

100.018 Financing Plan

FOR WVDE AND SBA USE ONLY

WVDE Signature: _____

SBA Signature: _____

WVDE Approval Date: _____

SBA Approval Date: _____

Clay County Schools

100.016.1 Translating Educational Needs Overview

Executive Summary

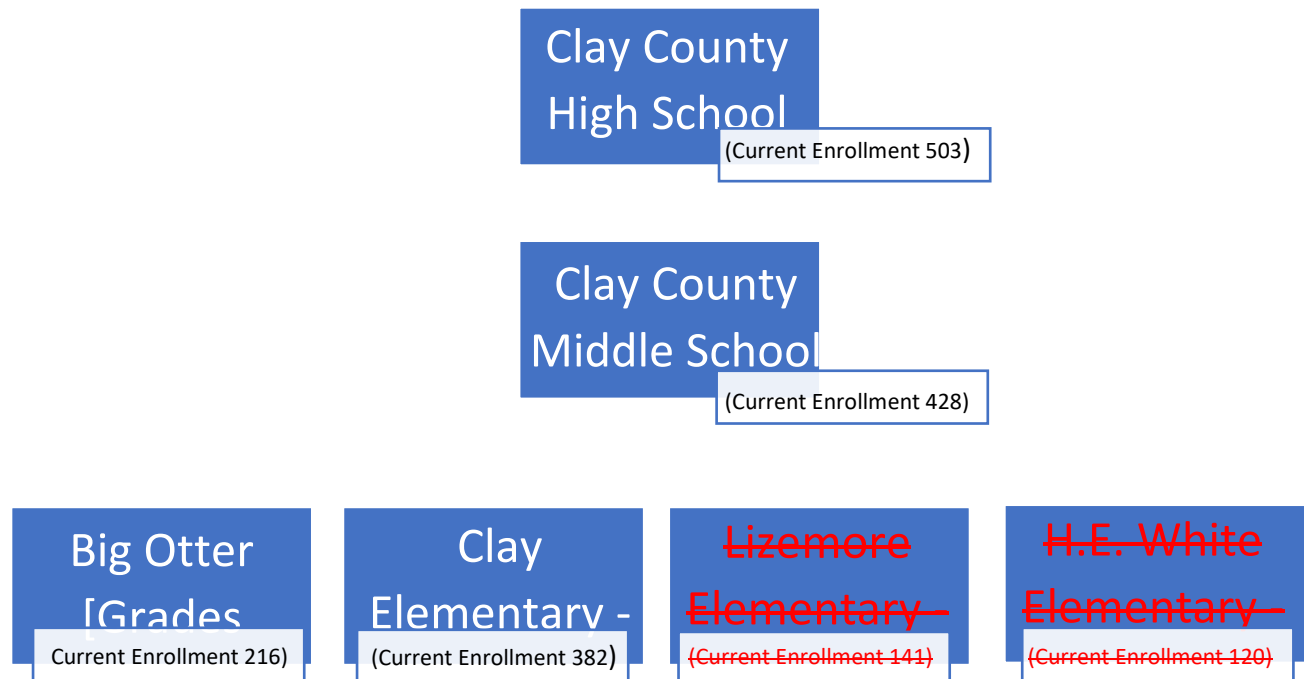
The county shall use the data collected in the community analysis, the population and enrollment study, the educational plan, the evaluation and inventory of existing facilities, the operations and maintenance plan and the intercounty facility feasibility study to make decisions that will determine the future facility needs of the county. This plan will ensure that facilities are in compliance with state and local requirements and address the educational needs of the county.

Instructions

*Prior to determining the recommendations for each facility, a review of the gathered information must be completed, and a study of the high school feeder summary must be performed. In addition to this template, please complete the supporting template for your county, **Translating Educational Needs into Facility Needs-Building Review***

Complete a chart for each high school attendance area. To add additional schools and their grade levels in the chart, click anywhere on the chart and use the pop-up to add the school name and grade levels. To add the Current Enrollment numbers, double click into the Enrollment box. In addition to the chart below, complete the information in the table following for each school within the high school attendance area.

Current High School Attendance Area Overview



Clay County High School Attendance Area

Please Reference this guide to pull that data needed to complete the data tables below.

School Number	016501
Date of Original Construction	1970
Number of Additions	1 (2000)
5 th Year Projected Enrollment	547
Building Program Capacity	859
Program Utilization (%)	63%
Cost to Bring Facility up to Current Codes & Standards (\$)	\$9,522,035.67
Replacement Cost (SBA Formula \$)	<p>Formula = Design Enrollment * Square Feet Per Student Allowance * \$/SF Square Foot Cost Allowance = Replacement Cost</p> <p>541 x 224 = 121,184 x \$300 = \$36,355,200</p>
Facility Condition Index (FCI)	<p>Cost to Bring Facility Up to Current Codes & Standards (Divided By) Replacement Cost</p> <p>\$9,522,035.67 divided by \$36,355,200 = 26.19%</p>
Energy Usage Index (EUI)	77

- *Program Utilization: Preferred method of calculation where enrollment of each school is divided by the number of "seats" available at a given time throughout the day.*
- *Facility Condition Index (FCI): Calculated as the backlog of Needs for the Building/Location, divided by the CRV (Current Replacement Value). (Backlog / CRV) x 100*
- *Energy Usage Index (EUI): The amount of energy consumed divided by the gross area, in square feet.*

Data	Clay County Middle School
School Number	016301
Date of Original Construction	1932
Number of Additions	2 (1974, 1991)
5 th Year Projected Enrollment	365
Building Program Capacity	699
Program Utilization (%)	61%
Cost to Bring Facility up to Current Codes & Standards (\$)	\$3,958,612.04
Replacement Cost (SBA Formula \$)	<p>Formula = Design Enrollment * Square Feet Per Student Allowance * \$/SF Square Foot Cost Allowance = Replacement Cost</p> <p>423 x 154 = 65,142 x \$302 = \$19,672,884</p>
Facility Condition Index (FCI)	<p>Cost to Bring Facility Up to Current Codes & Standards (Divided By) Replacement Cost</p> <p>\$3,958,612.04 divided by \$19,672,884 = 20.12%</p>
Energy Usage Index (EUI)	39

Data	Big Otter Elementary
School Number	016209
Date of Original Construction	2007
Number of Additions	0
5 th Year Projected Enrollment	215
Building Program Capacity	362
Program Utilization (%)	64%
Cost to Bring Facility up to Current Codes & Standards (\$)	\$189,528.24
Replacement Cost (SBA Formula \$)	<p>Formula = Design Enrollment * Square Feet Per Student Allowance * \$/SF Square Foot Cost Allowance = Replacement Cost</p> <p>231 x 168 = 38,808 x \$307 = \$11,914,056</p>
Facility Condition Index (FCI)	<p>Cost to Bring Facility Up to Current Codes & Standards (Divided By) Replacement Cost</p> <p>\$189,528.24 divided by \$11,914,056 = 1.59%</p>
Energy Usage Index (EUI)	99

Data	Clay Elementary
School Number	016202
Date of Original Construction	1956
Number of Additions	1 (1997)
5 th Year Projected Enrollment	367 423 based on projections in impact statement
Building Program Capacity	812
Program Utilization (%)	49% 59% after merger of Lizemore and HE White
Cost to Bring Facility up to Current Codes & Standards (\$)	\$2,604,405.75
Replacement Cost (SBA Formula \$)	<p>Formula = Design Enrollment * Square Feet Per Student Allowance * \$/SF Square Foot Cost Allowance = Replacement Cost</p> <p>400 x 118 = 47,200 x \$307 = \$14,490,400</p>
Facility Condition Index (FCI)	<p>Cost to Bring Facility Up to Current Codes & Standards (Divided By) Replacement Cost</p> <p>\$2,604,405.75 divided by \$14,490,400 = 17.97%</p>
Energy Usage Index (EUI)	53

Data	Lizemore Elementary
School Number	016205
Date of Original Construction	1952
Number of Additions	1 (2007)
5 th Year Projected Enrollment	177
Building Program Capacity	190
Program Utilization (%)	82%
Cost to Bring Facility up to Current Codes & Standards (\$)	\$1,273,653.20
Replacement Cost (SBA Formula \$)	<p>Formula = Design Enrollment * Square Feet Per Student Allowance * \$/SF Square Foot Cost Allowance = Replacement Cost</p> <p>156 x 168 = 26,208 x \$307 = \$8,045,856</p>
Facility Condition Index (FCI)	<p>Cost to Bring Facility Up to Current Codes & Standards (Divided By) Replacement Cost</p> <p>\$1,273,653.20 divided by \$8,045,856 = 15.83%</p>
Energy Usage Index (EUI)	62

Data	H.E. White Elementary
School Number	016208
Date of Original Construction	1952
Number of Additions	0
5 th Year Projected Enrollment	87
Building Program Capacity	190
Program Utilization (%)	57%
Cost to Bring Facility up to Current Codes & Standards (\$)	\$2,302,065.89
Replacement Cost (SBA Formula \$)	<p>Formula = Design Enrollment * Square Feet Per Student Allowance * \$/SF Square Foot Cost Allowance = Replacement Cost</p> <p>$108 \times 168 = 18,144 \times \\$307 = \\$5,570,208$</p>
Facility Condition Index (FCI)	<p>Cost to Bring Facility Up to Current Codes & Standards (Divided By) Replacement Cost</p> <p>$\\$2,302,065.89 \text{ divided by } \\$5,570,208 = 41.33\%$</p>
Energy Usage Index (EUI)	124

Clay County Schools

100.016.2 Translating Educational Needs-Building Review

Building Review and Recommendations Report, compiled alphabetically by school.

Instructions: For each existing facility within the county, complete a review and recommendations report by answering the four sections of questions.

BIG OTTER ELEMENTARY SCHOOL

Describe Existing Facility:

The school is a single-story building built in 2007. It is a 13-year-old building. Big Otter Elementary's enrollment has stayed relatively steady from 2001 – 2017, except for the current school year. Enrollment for the current year stands at 211 students. This facility has few relatively required improvements.

Describe Existing Facility Site:

The site needs relatively few required improvements. It is recommended that the guardrails along the existing road be replaced within 10 years, due to deterioration.

Recommendations for Future Use of Existing Facility:

Technology upgrades will be needed within the coming 10 years, in order to meet staff and student needs.

Cost Estimates for Recommendations:

The cost to bring the facility and site up to current codes and standards is \$189,528.24

Replacement cost (SBA Formula $\$ 231 \times 168 = 38,808 \times \$307 = \$11,914,056$)

Facility Condition Index (FCI) $\$189,528.24$ divided by $\$11,914,056 = 1.59\%$

Clay County Schools

100.016.2 Translating Educational Needs-Building Review

Building Review and Recommendations Report, compiled alphabetically by school.

Instructions: For each existing facility within the county, complete a review and recommendations report by answering the four sections of questions.

CLAY ELEMENTARY SCHOOL

Describe Existing Facility:

This school is a multi-level facility built originally in 1976 with an addition added in 1997. The enrollment at this school through 2016 had made it one of our largest schools. However, after the flood in 2016, enrollment has steadily declined. For the 2020 – 2021 school year, enrollment stands at 345 students. This facility requires improvements.

Describe Existing Facility Site:

This facility site requires additional parking for staff and parents.

Recommendations for Future Use of Existing Facility:

For future use of the existing facility, the following improvements are needed:

- *Replace windows in the original section of the building*
- *Lighting is generally older T8 fluorescent lighting and needs replaced*
- *Interior doors are worn and need replaced*
- *Restrooms need renovated in the original section of the building to be ADA compliant*
- *Kitchen equipment needs to be replaced*
- *Technology upgrades are needed*

Cost Estimates for Recommendations:

The cost to bring the facility and site up to current codes and standards is \$2,604,405.75

Replacement Cost (SBA Formula \$) $400 \times 118 = 47,200 \times \$307 = \$14,490,400$

Facility Condition Index (FCI) $\$2,604,405.75$ divided by $\$14,490,400 = 17.97\%$

Clay County Schools

100.016.2 Translating Educational Needs-Building Review

Building Review and Recommendations Report, compiled alphabetically by school.

Instructions: For each existing facility within the county, complete a review and recommendations report by answering the four sections of questions.

CLAY COUNTY HIGH SCHOOL

Describe Existing Facility:

Clay County High School is a multi-story building originally built in 1970, with additions added in 2000. The enrollment at this school has been declining slowly since 2012. The enrollment for the 2020 – 2021 school year is 523 students. The drop out rate for the 2018 – 2019 school year was 0.8. In the previous plan, this school required facility updates. After the 2016 flood, this school's required facility updates became crucial and the SBA awarded the school a grant to implement the updates.

Describe Existing Facility Site:

The facility Site at Clay County High School does meet the needs of students and staff.

Recommendations for Future Use of Existing Facility:

For future use of the existing facility, the following improvements are needed:

- Exterior walks are deteriorating and need replaced
- Exterior windows need to be replaced
- HVAC system needs to be replaced
- Restroom renovations need to be made to make them ADA compliant
- Communications and security systems need to be upgraded
- Man-trap needs to be provided
- Addition for student commons/multi-purpose area is needed
- Technology upgrades are needed

Cost Estimates for Recommendations:

The cost to bring the facility and site up to current codes and standards is \$9,522,035.67

Replacement Cost (SBA Formula \$) $541 \times 224 = 121,184 \times \$300 = \$36,355,200$

Facility Condition Index (FCI) $\$9,522,035.67$ divided by $\$36,355,200 = 26.19\%$

Clay County Schools

100.016.2 Translating Educational Needs-Building Review

Building Review and Recommendations Report, compiled alphabetically by school.

Instructions: For each existing facility within the county, complete a review and recommendations report by answering the four sections of questions.

CLAY COUNTY MIDDLE SCHOOL

Describe Existing Facility:

Clay County Middle School is a multi-story school building originally built in 1932, with additions added in 1974 and 1991. The enrollment has been relatively stable, with the enrollment for the 2020 – 2021 school year at 438. This facility requires improvements to continue being used.

Describe Existing Facility Site:

The existing site adequately meets the requirements.

Recommendations for Future Use of Existing Facility:

For future use of the existing facility, the following improvements are needed:

- Replace aluminum windows
- Replace lighting
- Acoustic ceilings are warped and need replaced
- Restroom fixtures and finishes are needed to be ADA compliant
- Concrete stoop at the gym entry needs to be replaced
- Kitchen equipment needs to be replaced
- The main entry is not accessible and needs a man-trap
- Technology upgrades are needed

Cost Estimates for Recommendations:

The cost to bring the facility and site up to current codes and standards is \$3,958,612.04

Replacement Cost (SBA Formula $423 \times 154 = 65,142 \times \$302 = \$19,672,884$)

Facility Condition Index (FCI) $\$3,958,612.04$ divided by $\$19,672,884 = 20.12\%$

Clay County Schools

100.016.2 Translating Educational Needs-Building Review

Building Review and Recommendations Report, compiled alphabetically by school.

Instructions: For each existing facility within the county, complete a review and recommendations report by answering the four sections of questions.

H.E. WHITE ELEMENTARY

Describe Existing Facility:

H.E. White Elementary is a multi-story building originally built in 1952. Enrollment at this school has been steadily increasing. However, with the pandemic of the current 2020–2021 school year, enrollment has decreased to 102 students. This building needs significant improvements.

Describe Existing Facility Site:

The existing site is in good condition.

Recommendations for Future Use of Existing Facility:

For future use of the existing facility, the following improvements are needed:

- *Sidewalks and parking need to be separated and paved*
- *Windows need to be replaced*
- *New HVAC system needs installed*
- *T-12 lighting should be replaced*
- *Restrooms need updated to make them ADA compliant*
- *Handicap access to all levels of the school needs to be provided*
- *Technology needs upgraded*

Cost Estimates for Recommendations:

The cost to bring the facility up to current codes and standards is \$2,302,065.89

Replacement Cost (SBA Formula $\$108 \times 168 = 18,144 \times \$307 = \$5,570,208$)

Facility Condition Index (FCI) $\$2,302,065.89$ divided by $\$5,570,208 = 41.33\%$

The school is planned for closure at the conclusion of the 2023-2024 school year.

Clay County Schools

100.016.2 Translating Educational Needs-Building Review

Building Review and Recommendations Report, compiled alphabetically by school.

Instructions: For each existing facility within the county, complete a review and recommendations report by answering the four sections of questions.

LIZEMORE ELEMENTARY SCHOOL

Describe Existing Facility:

Lizemore Elementary School is a multi-story building originally built in 1952. Enrollment at this school has been relatively steady since 2010. This building was renovated in 2007 and has been well taken care of since then. It does require some improvements.

Describe Existing Facility Site:

The existing site is in good condition.

Recommendations for Future Use of Existing Facility:

For future use of the existing facility, the following improvements are needed:

- *The entry stoop, steps, and ramp need to be replaced*
- *A canopy should be provided to protect the entry area*
- *Playground equipment and fencing need to be replaced*
- *Existing windows need to be replaced*
- *An elevator/chair lift needs to be supplied to provide handicap access to all levels of the structure*

Cost Estimates for Recommendations:

The cost to bring the facility up to the current codes and standards is \$1,273,653.20

Replacement Cost (SBA Formula) $156 \times 168 = 26,208 \times \$307 = \$8,045,856$

Facility Condition Index (FCI) $\$1,273,653.20$ divided by $\$8,045,856 = 15.83\%$

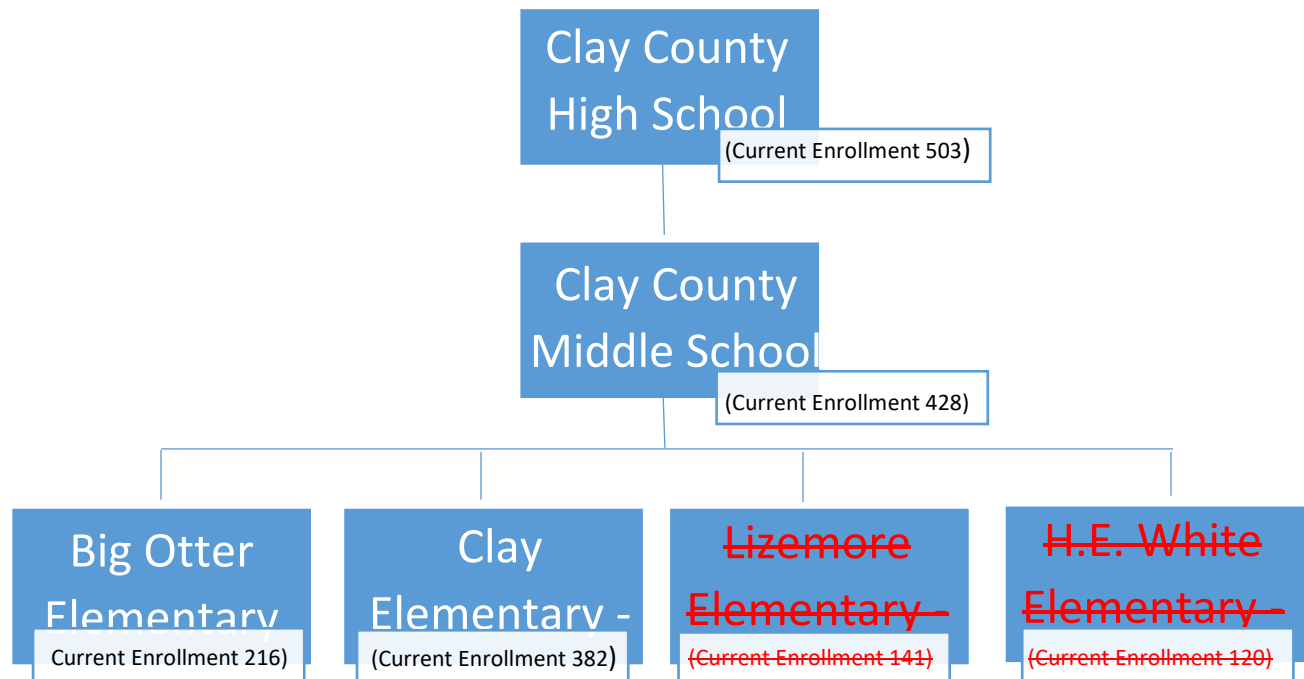
The school is planned for closure at the conclusion of the 2023-2024 school year.

Clay County Schools

100.016.3 Translating Educational Needs into Facility Needs

A. A Feeder School Summary Report

Instructions: For each High School Attendance Area within the county, complete a new chart to display what it will look like **after** all changes are implemented.



B. A feeder school summary report narrative

In coordination with the feeder school summary, compile a list alphabetically by high school attendance area to provide an analysis of feeder schools and any systematic changes that are proposed to occur in the next planning cycle. Provide the facility name, whether it is a re-designation or a closure and the date of the change below for each High School Attendance area.

Clay County High School Attendance Area

Facility Name	Re-designation/Closure	Proposed Date Change
Big Otter Elem.	N/A	N/A
Clay Elem.	N/A	N/A
Clay Middle School	N/A	N/A

HE White Elem.	N/A The school is planned for closure at the conclusion of the 2023-2024 school year.	N/A
Lizemore Elem.	N/A The school is planned for closure at the conclusion of the 2023-2024 school year.	N/A

C. A High School Attendance Area Facility Report

Compile a list alphabetically by high school attendance area to provide an analysis of necessary and proposed improvements in each community. Mark all that apply with an X for each school. Add columns for each additional school. There are separate charts for each school type.

Clay County High School Attendance Area

Building Use	Clay County High School
Functional School	
Continued School	X
Closed School	
Transitional School	
New School (Replacement	
Consolidated School	
Building Improvements	
New Construction (Addition)	X
Site Improvements	X
Building Repair	X
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	X
New Interior Finishes	X
Window Replacement	X
Doors & Frame Replacement	X
Plumbing Renovations	X
Heating/Ventilation Improvement	X

Air Conditioning	X
Special Use Space Improvements (Technology, Media etc.)	X
Roof Repair	
Accessibility Improvements	X
Health & Safety Improvements	X
Furnishing & Equipment Improvements	
Portable Replacement	
Building Use	Clay County Middle School
Functional School	
Continued School	X
Closed School	
Transitional School	
New School (Replacement	
Consolidated School	
Building Improvements	
New Construction (Addition)	
Site Improvements	X
Building Repair	X
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	X
New Interior Finishes	X
Window Replacement	X
Doors & Frame Replacement	
Plumbing Renovations	X
Heating/Ventilation Improvement	
Air Conditioning	
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	
Accessibility Improvements	X
Health & Safety Improvements	X
Furnishing & Equipment Improvements	
Portable Replacement	

Building Use	Big Otter Elementary	Clay Elementary	Lizemore Elementary	H.E. White Elementary
Functional School				
Continued School	X	X	X	X
Closed School			X The school is planned for closure at the conclusion of the 2023-2024 school year.	X The school is planned for closure at the conclusion of the 2023-2024 school year.
Transitional School				
New School (Replacement)				
Consolidated School				
Building Improvements				
New Construction (Addition)				
Site Improvements	X	X	X	X
Building Repair	X	X	X	X
Building Envelope Renovation (New Comp)				
Interior Remodeling (Sp Imp)		X	X	X
New Interior Finishes		X		X
Window Replacement		X	X	X
Doors & Frame Replacement		X		X
Plumbing Renovations		X	X	X
Heating/Ventilation Improvement				X
Air Conditioning				X
Special Use Space Improvements (Technology, Media etc.)	X	X	X	X
Roof Repair				X
Accessibility Improvements		X	X	X
Health & Safety Improvements		X	X	X
Furnishing & Equipment Improvements				

Portable Replacement				
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Total Estimated Expenditures in This Attendance Area: ~~\$19,850,300.79~~ **\$16,274,581.70**

NOTE: Complete a series of charts for each High School Attendance Area

D. A countywide facility classification

List each facility within the county and its classification per the Building Review and Recommendation Report of this document.

Facility Name	Classification	If Transitional, Describe Future Use
Clay County High School	P	
Clay County Middle School	P	
Big Otter Elementary	P	
Clay Elementary	P	Lizemore and H.E. White are planned to be merged into Clay ES.
Lizemore Elementary	P C	The school is planned for closure at the conclusion of the 2023-2024 school year.
H.E. White Elementary	P C	The school is planned for closure at the conclusion of the 2023-2024 school year.

School Classification Categories:

P = Permanent A School facility that is to be utilized throughout the ten-year planning period without a change in its present use or grade configuration.

T = Transitional A school facility that is projected to be utilized throughout the ten-year planning cycle but will experience a change in its configuration or use.

F = Functional A school facility that is projected for closure between the fifth and tenth year during the ten-year planning period

C = Closure A school facility that is projected for closure before the fifth year of the ten-year planning period.

E. School Safety

Provide a school access safety repair and renovation schedule for each school.

School	Repair / Renovations	Budgeted Cost	Anticipated Completion
Clay County High School	Replace sidewalks, Interior doors replaced, Communications and Security systems upgraded, Add mantrap	\$9,522,035.67	2021-2022

Clay County Middle School	Replace gym entry, Add mantrap	\$3,958,612.04	2030
Big Otter Elementary	Guard rail replacement	\$189,528.24	2030
Clay Elementary	Replace Interior Doors	\$2,604,405.75	2030
Lizemore Elementary	Entry canopy, entry area replaced, replace playground and fencing	\$1,273,653.20	2030
H.E. White Elementary	Sidewalks installed, Handicap accessible	\$2,302,065.89	2030

F. Project Priority List

Provide a prioritized list of projects from the facility recommendations above. Also include a ten-year timeline to indicate the anticipated completion of each of these projects.

Priority	Facility Name	Project Name	Budgeted Cost (\$)	Anticipated Completion (YR)
1	Clay Co. Middle School	CCMS	\$3,958,612.04	2022-2023
2	HE White Elem.	HEW	\$2,302,065.89	2024-2025
3	Clay Elem.	CES	\$2,604,405.75	2026-2027
4	Lizemore Elem.	LES	\$1,273,653.20	2028-2029
5	Big Otter Elem.	BOE	\$189,528.24	2030
6	Clay Co. High School	CCHS	\$9,522,035.67	2031

Use additional rows if necessary.

Clay County Schools

100.018 Financing Plan

The estimated costs for implementing all projects and improvements identified in the CEFP along with the Cost Improvement Summary shall be utilized in the development of the following finance plan.

Instructions: Please complete Section B and utilize the total sources of funding then complete Section A & Overall Summary with the totals of funding to complete Section A.

A. Source of Funding Summary

The charts below represent the sources identified to cover all identified project costs.

Overall Summary of Projects

Project Type	Cost
Elementary Schools	\$ 6,369,563.08 —\$2,793,933.99
Intermediate Schools	\$ 0.00
Middles Schools	\$ 3,958,612.04
High Schools	\$ 9,522,035.67
New Schools	\$ 0.00
TOTAL	\$ 19,850,210.79 — \$16,274,581.70

Instructions: Please provide the funding sources and totals. Please document this for all of the following funding sources: Local bonding capacity and unencumbered potential, Excess levy funds, Federal aid funds, Sale of abandoned school sites and buildings, State funds (including SBA), Permanent improvement funds, Performance-based contracting and Lease-purchase arrangement.

Funding Source: SBA

Funding Source Total: ~~\$19,850,210.79~~ **\$16,274,581.70**

Fiscal Obligations

Outstanding Bond Indebtedness	Total Obligation	As of Date	Amount encumbered Annually	Maturity date(s)
United Bank	\$147,288.16	6-30-20	\$38,213.15	January 2024
	\$ 1,331,928.40	6-30-20	\$185,236.37	January 2029
	\$			

Outstanding Levy Indebtedness	Total Obligation	As of Date	Amount encumbered Annually	Renewal date(s)
	\$			
	\$			
	\$			

Outstanding Contracts (Lease Purchase, Performance Based, Cert. of Participation)	Total Obligation	As of Date	Amount encumbered Annually	Maturity date(s)
	\$			
	\$			
	\$			

B. Cost of Needed Improvements by Project

Please complete the funding for each project below. List each project in priority order. Utilize the highest grade to categorize the school. Also include the grade classification in the school name.

School Name	Regular Levy	Excess Levy	Phase 1 Local Bond	Local	SBA (Needs)	SBA (MIP)	Phase 1	Phase 2	Total County and SBA Funding
Elementary Schools Subtotal					\$6,369,653.08				\$6,369,653.08 \$2,793,933.99
Big Otter ES					\$189,528.24				\$189,528.24
Clay ES					\$2,604,405.75				\$2,604,405.75
H.E. White ES					\$2,302,065.89				\$2,302,065.89
Lizemore ES					\$1,273,653.20				\$1,273,653.20
Middle Schools Subtotal					\$3,958,612.04				\$3,958,612.04
Clay Co. Middle					\$3,958,612.04				\$3,958,612.04
High Schools Subtotal					\$9,522,035.67				\$9,522,035.67
Clay Co. High					\$9,522,035.67				\$9,522,035.67
New Schools Subtotal									\$0.00
Total All Locations					\$19,850,300.79				\$19,850,300.79 \$16,274,581.70

C. Multi-County Project Information

If a proposed project benefits more than one county in the region, provide the manner in which the cost and funding of the proposed project shall be apportioned among the counties. A multi-county project is not a consideration at this time.

If more than 2 Counties benefit, please insert a Cost and Funding Source column for each subsequent county.

School Name	County 1 Cost	Funding Source	Count 2 Cost	Funding Source	Total Cost
N/A					\$ 0.00
					\$
					\$
TOTAL					\$ 0.00

D. Additional Information: *(no action required)*

While county financial conditions and bonding efforts will be considered and are strongly encouraged, they will not be the sole factors in determining eligibility for school projects to be funded, wholly or partially, by the SBA. Likewise, economies of scale, while an important aspect of efficiency and sound financial planning, should not be a deterrent for county school systems to seek funding from the SBA and shall not be a sole determining factor in awarding funding.

E. An accurate financial plan and proposed budget shall be required any time building projects are considered.