1. The RFP indicates that the preliminary and final official statements will be prepared by disclosure counsel. Will disclosure counsel also be responsible for the preparation of Appendix A?

The Disclosure Counsel will be responsible for preparing Appendix A.

2. May a separate cover letter be included in addition to the response title page identified as Exhibit C in the RFP?

Yes, a separate cover letter may be included in addition to the response title page identified as Exhibit C in the RFP.

3. Do either of the response title page or the cover letter count toward the page limitation identified in Section 6.3 of the RFP?

No, the title page or the cover letter does not count toward the page limitation identified in Section 6.3 or the RFP.