

CALHOUN COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Calhoun County requests up to \$16,788,241 in SBA funding for new HVAC, roof, and safe school entrance at Calhoun County Middle/High School. The county is not able to commit local funds to this project.

Project Facts:

- In approved CEFP: Yes
- Number of Students affected: 553
- Annual Savings: \$12,000
- Cost Avoidance: None Projected
- Project in Floodway / Flood Plain: No

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project addresses critical student and teacher health and safety needs.

II. Economies of Scale

This project meets economies of scale: No. (If no) Waiver request submitted: Yes.

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project has limited or indirect changes or improvements to current curriculum delivery.

VI. Innovations in Education

This project does not propose innovative educational offerings.

VII. Adequate Space for Projected Student Enrollments

This project has no positive or negative effect on the adequacy of spaces within the existing school.

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County has proposed a bond issue and/or special levy on limited occasions.

IX. Regularly Scheduled Preventative Maintenance

This project decreases PM required which has a positive impact on the county's PM plan.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 10/1/19 with Kelli Whytsell, Superintendent, and Michael Fitzwater of Calhoun County Schools and Dana Womack of the SBA Staff.
- On behalf of Calhoun County Schools, a project budget and conceptual plan was established by ZMM Architects and Engineers.

Project Comments by the SBA Staff:

- The proposed project includes a full HVAC system replacement at Calhoun County High School. This includes a new efficient geothermal system that will decrease utility costs and allow Calhoun County to reallocate funds toward other projects within the county.
- This project also includes a complete roof replacement at this facility. The existing roof, which is original to the facility, is in poor condition and the proposed replacement would occur in coordination with the HVAC renovations.
- In addition to the complete HVAC and roof replacement, this project proposes to move the existing office to the building's main entrance allowing the facility to create a separate controlled "mantrap" entrance for visitors. Currently, the main office is located near the center of the school and allows visitors access to the entire school.
- Calhoun County Middle/High School was constructed with SBA funding and opened in 1998. The roofing and HVAC systems at this facility are at the end of their life expectancies. This is one of several SBA-funded facilities from this timeframe that have requested component or system replacements.

Existing Building Evaluation Report
Calhoun County Middle/High School

- Year of Original Construction: 1998
- Number and Year of Major Additions: 0
- Grade Configuration: 5-12
- Number of Classrooms: 55
- 2nd Month Enrollment (2018 School Year): 553
- Building Program Capacity 1300
- Building Program Utilization: 43%
- Building Total Square Footage 163,910 sq. ft.
- Site Size: 88 acres
- Site Adequacy: Adequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Gas/Electric
- HVAC System Overall Condition: Poor
- Restroom Facilities: Adequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
 - Fire Safety Deficiencies Y
 - Sanitation Reports Y
 - State Board of Risk/Insurance N
- Overall Condition of the Building: Good

Project Finance Report

Calhoun County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$16,788,241	100%
Local Funds:	\$0	0%
Other Funds: _____	\$0	0%
Total Funds:	\$16,788,241	100%

County Budget Information as June 30, 2018:

Total Budget Expenditures: \$8,570,148 State Rank: 55th Distressed County: Yes

Bonding and Levy Capacities:

Bonding Capacity: \$10,963,250 Available Bonding Capacity: \$8,408,250
Excess Levy Capacity: \$1,567,519 Available Levy Capacity: \$1,518,752

History of SBA Funding:

- Net: \$ 689,016.14
- NEEDs: \$19,954,651.46
- MIP: \$ 864,528.23
- Emergency: \$ 4,137,267.65
- SAS: \$ 127,612.86
- **Total:** **\$25,773,076.24**

List of Needs Projects Funded:

New Calhoun C. MS/HS
New Arnoldsburg ES
Arnoldsburg ES Roof
Calhoun Co. MS/HS HVAC/Roof
Calhoun Co. MS/HS WWTP Ren.

Ongoing SBA Project(s): Calhoun Co. MS/HS Sanitation Renovations; Pleasant Hill HVAC Renovations