

MASON COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Mason County requests up to \$850,542 in SBA funding for an elevator addition, ADA improvements, and fire suppression system at Roosevelt Elementary School. These funds will be used in partnership with a local contribution of \$212,636 for a total project cost of \$1,063,178.

Project Facts:

- In approved CEFP: Yes
- Number of Students affected: 247
- Annual Savings: None Projected
- Cost Avoidance: None Projected
- Project in Floodway / Flood Plain: No

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project has a generally positive effect on student and teacher health and safety.

II. Economies of Scale

This project meets economies of scale: No. (If No) Waiver request submitted: Yes

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project has limited or indirect changes or improvements to curriculum delivery.

VI. Innovations in Education

This project does not propose innovative educational offerings.

VII. Adequate Space for Projected Student Enrollments

This project has no positive or negative effect on the adequacy of spaces within the existing school.

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County has proposed a bond issue and/or special levy on limited occasions.

IX. Regularly Scheduled Preventative Maintenance

This project increases maintenance required, however, the county has a PM plan in place.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 9/21/18 with Jack Cullen, Superintendent of Mason County Schools and Mike Hall of the SBA Staff.
- On behalf of Mason County Schools, a project budget and conceptual plan was established by ZMM Architects and Engineers.

Project Comments by the SBA Staff:

- Currently, this is the only multi-story elementary school in Mason County that does not have elevator access to all levels. This project will allow the school to meet ADA requirements.
- As the elevator addition and other interior ADA improvements are made, the State Fire Marshal requires this facility to be brought up to current fire codes by adding a sprinkler system. This additional work is included in the project budget.
- This project has been listed in the county's CEFP plan since 2010 as an original project and not an amended need.

Existing Building Evaluation Report

Roosevelt Elementary School

- Year of Original Construction: 1984
- Number and Year of Major Additions: 1 - 1992
- Grade Configuration: PK-6
- Number of Classrooms: 14
- 2nd Month Enrollment (2017 School Year): 247
- Building Program Capacity 340
- Building Program Utilization: 73%
- Building Total Square Footage 27,490 sq. ft.
- Site Size: 3 acres
- Site Adequacy: Inadequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Gas heat; roof top through was A/C
- HVAC System Overall Condition: Good
- Restroom Facilities: Inadequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
 - Fire Safety Deficiencies No
 - Sanitation Reports Yes
 - State Board of Risk/Insurance Yes
 - DNR --
- Overall Condition of the Building: Good

Project Finance Report

Mason County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$ 850,542	80%
Local Funds:	\$ 212,636	20%
Other Funds: _____	\$0	0%
Total Funds:	\$1,063,178	100%

County Budget Information as of June 30, 2018:

Total Budget Expenditures:	\$41,497,003	State Rank: 21 st
Net Unrestricted Fund Balance		
Adjusted for Encumbrances:	\$6,209,379	
Percent Unrestricted Fund Balance to Total Budget:	15.0%	Distressed County: No

Bonding and Levy Capacities:

Bonding Capacity: \$54,141,811	Available Bonding Capacity: \$54,141,811
Excess Levy Capacity: \$7,928,933	Available Levy Capacity: \$0

History of SBA Funding:

- Net: \$ 1,931,308.38
- NEEDS: \$34,926,036.15
- MIP: \$ 3,084,427.65
- Emergency: \$0
- SAS: \$ 490,055.70
- **Total: \$40,431,827.88**

List of Needs Projects Funded:

- New Ashton ES
- New Pt. Pleasant Intermediate
- North Point ES A/R
- New Haven ES A/R
- Career Center - Renovations
- Beale ES A/R
- Pt. Pleasant MS/HS Consolidation

Ongoing SBA Project(s): None