

MINGO COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Mingo County requests up to \$1,550,632 in SBA funding for Phase II renovations at Gilbert PK-8 School. These funds will be used in partnership with a local contribution of \$100,000 for a total project cost of \$1,650,632.

Project Facts:

- In approved CEFP: Yes
- Number of Students affected: 539
- Annual Savings: \$25,500
- Cost Avoidance: None Projected
- Project in Floodway / Flood Plain Yes. (If yes) Active Flood Insurance: Yes

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project has a generally positive effect on student and teacher health and safety.

II. Economies of Scale

This project meets economies of scale: Yes

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project has limited or indirect changes or improvements to curriculum delivery.

VI. Innovations in Education

This project does not propose innovative educational offerings.

VII. Adequate Space for Projected Student Enrollments

This project proposes to meet 80-85% utilization factor.

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County has proposed a bond issue and/or special levy on limited occasions.

IX. Regularly Scheduled Preventative Maintenance

This project decreases PM required which has a positive impact on the county's PM plan.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 9/14/18 with Superintendent Don Spence and Patrick Billups, Technology Director of Mingo County Schools and Mike Hall of the SBA Staff.
- On behalf of Mingo County Schools, a project budget and conceptual plan was established by Williamson Shriver Architects.

Project Comments by the SBA Staff:

- This is Phase II of a two-phase project. Phase I, which was funded by the SBA in the previous funding cycle, closed Gilbert Elementary School and prepared the Gilbert Middle School building (former Gilbert High School) to house the enrollment of the PK-8 population in the existing facility.
- This phase of work will upgrade the infrastructure of this building so that the elementary and middle school curriculum can be delivered as it was intended. Improvements to the inadequate electrical service, outdated HVAC system and building controls, along with window replacement, and the replacement of the original roof will be completed with this project.
- This project could not be completed in Phase I, due to the time constraints and the amount of scope to be completed, because it was more work than could be done prior to students occupying the building.

Existing Building Evaluation Report

Gilbert PK-8 School

- Year of Original Construction: 1982
- Number and Year of Major Additions: 2 – 1998, 2004
- Grade Configuration: PK-8
- Number of Classrooms: 30
- 2nd Month Enrollment (2017 School Year): 533
- Building Program Capacity: 711
- Building Program Utilization: 75%
- Building Total Square Footage: 62,490 sq. ft.
- Site Size: 10 acres
- Site Adequacy: Adequate
- Site Access: Limited
- Parking Adequacy: Adequate
- Flood Plain: Yes if yes, Flood Insurance: Yes
- HVAC System Type: Through-wall units; some roof top units
- HVAC System Overall Condition: Poor
- Restroom Facilities: Adequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
 - Fire Safety Deficiencies: No
 - Sanitation Reports: --
 - State Board of Risk/Insurance: Yes
 - DNR: --
- Overall Condition of the Building: Good

Project Finance Report

Mingo County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$1,550,632	95%
Local Funds:	\$ 100,000	5%
Other Funds: _____	\$0	0%
Total Funds:	\$1,650,632	100%

County Budget Information as of June 30, 2018:

Total Budget Expenditures:	\$40,651,804	State Rank: 22 nd
Net Unrestricted Fund Balance		
Adjusted for Encumbrances:	\$5,344,707	
Percent Unrestricted Fund Balance to Total Budget:	13.2%	Distressed County: No

Bonding and Levy Capacities:

Bonding Capacity: \$39,886,193	Available Bonding Capacity: \$39,886,193
Excess Levy Capacity: \$6,659,619	Available Levy Capacity: \$0

History of SBA Funding:

- Net: \$ 3,284,731.24
- NEEDS: \$56,334,029.18
- MIP: \$ 2,123,500.00
- Emergency: \$ 64,031.00
- SAS: \$ 515,858.49
- **Total: \$63,322,149.91**

List of Needs Projects Funded:

Gilbert MS/HS A/R
New Kermit K-8
New Lenore K-8
Riverside ES A/R
Burch MS Addition/Renovation

Ongoing SBA Project(s): Gilbert PK-8 Phase I Renovations (Needs)