

MONROE COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Monroe County requests up to \$1,034,557 in SBA funding for a roof replacement at James Monroe High School. These funds will be used in partnership with a local contribution of \$180,643 for a total project cost of \$1,215,200.

Project Facts:

- In approved CEFP: Yes
- Number of Students affected: 480
- Annual Savings: \$1,500.00
- Cost Avoidance: \$173,800
- Project in Floodway / Flood Plain: No

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project has a limited effect on student and teacher health and safety.

II. Economies of Scale

This project meets economies of scale: No. (If no) Waiver request submitted: Yes.

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project proposes no change to current curriculum delivery.

VI. Innovations in Education

This project does not propose innovative educational offerings.

VII. Adequate Space for Projected Student Enrollments

This project has no positive or negative effect on the adequacy of spaces within the existing school.

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County proposes bond issues and/or special levies regularly.

IX. Regularly Scheduled Preventative Maintenance

This project decreases PM required which has a positive impact on the county's PM plan.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 10/14/2019 with Ms. Joetta Basile, Superintendent of Monroe County Schools, Ted Shriver, Williamson Shriver Architects, and Joyce VanGilder of the SBA Staff.
- On behalf of Monroe County Schools, a project budget and conceptual plan was established by Williamson Shriver Architects.

Project Comments by the SBA Staff:

- James Monroe High School was constructed with SBA funding in 1994. The roof is original to the facility and has a ballasted (gravel) EDPM (rubber) roof system. The roof has begun to leak in several places. Maintenance staff repaired several seams and the metal caps where water infiltrates exterior walls; however, this is an ongoing issue with an aging membrane and rusting metal decking underneath.
- This project proposes to remove and replace the entire roof at this facility with a fully adhered EPDM roof with tapered insulation that meets all current building codes and standards.
- This project was submitted as a 2019 MIP project. Since the project was not funded, the scope and budget were reviewed and updated.

Existing Building Evaluation Report

James Monroe High School

- Year of Original Construction: 1994
- Number and Year of Major Additions: 0
- Grade Configuration: 9-12
- Number of Classrooms: 29
- 2nd Month Enrollment (2018 School Year): 480
- Building Program Capacity 750
- Building Program Utilization: 64%
- Building Total Square Footage 110,000 sq. ft.
- Site Size: 25 acres
- Site Adequacy: Adequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Electric
- HVAC System Overall Condition: Good
- Restroom Facilities: Adequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
 - Fire Safety Deficiencies Y
 - Sanitation Reports N
 - State Board of Risk/Insurance N
- Overall Condition of the Building: Good

Project Finance Report

Monroe County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$1,034,557	85%
Local Funds:	\$ 180,643	15%
Other Funds: Lease Purchase	\$0	0%
Total Funds:	\$1,215,200	100 %

County Budget Information as of June 30, 2018:

Total Budget Expenditures: \$16,192,334 State Rank: 44th Distressed County: No

Bonding and Levy Capacities:

Bonding Capacity: \$25,167,334 Available Bonding Capacity: \$25,167,334

Excess Levy Capacity: \$3,090,967 Available Levy Capacity: \$773,079

History of SBA Funding:

- Net: \$ 810,948.95
- NEEDs: \$39,351,115.55
- MIP: \$ 1,087,217.41
- Emergency: \$0
- SAS: \$ 221,117.92
- **Total: \$41,470,399.83**

List of Needs Projects Funded:

New Mountainview K-8
Peterstown ES A/R; HVAC
Mountainview K-8 Addition
Monroe Vo. Tech Renovations

Ongoing SBA Project(s): James Monroe High School Additions & Renovations (MIP); New Peterstown PK-8 (Needs)