

UPSHUR COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Upshur County requests up to \$2,189,740 in SBA funding for renovations and additions to Tennerton Elementary School. These funds will be used in partnership with a local contribution of \$115,249 in local funds for a total project cost of \$2,304,989.

Project Facts:

- In approved CEFP: Yes.
- Number of Students affected: 279
- Annual Savings: None projected
- Cost Avoidance: \$28,500
- Project in Floodway / Flood Plain: No

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project has a generally positive effect on student and teacher health and safety.

II. Economies of Scale

This project meets economies of scale: No. (If no) Waiver request submitted: Yes.

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

The project has limited or indirect changes or improvements to curriculum delivery.

VI. Innovations in Education

This project does not propose innovative educational offerings.

VII. Adequate Space for Projected Student Enrollments

This project proposes to meet 80-85% utilization factor.

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County has proposed a bond issue and/or special levy on limited occasions.

IX. Regularly Scheduled Preventative Maintenance

The project increases maintenance required; however, the county has a PM plan in place.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 8/20/19 with Dr. Sara Lewis-Stankus, Superintendent and Tim Derico, Director of Facilities of Upshur County Schools and Dana Womack of the SBA Staff.
- On behalf of Upshur County Schools, a project budget and conceptual plan was established by Williamson Shriver Architects.

Project Comments by the SBA Staff:

- Upshur County proposes to add a two-classroom addition to house PreK and Kindergarten students. This will eliminate a portable classroom room that currently houses one kindergarten classroom. Upon completion of this project, some students from Buckhannon Academy Pre-Kindergarten will attend this school which will reduce travel time for these students.
- This project also proposes to address safety concerns by reconfiguring the main office area and adding a new safe school entrance that separates visitors from the student access points.

Existing Building Evaluation Report

Tennerton Elementary School

- Year of Original Construction: 1958
- Number and Year of Major Additions: 3 – 1968, 1980, 1988
- Grade Configuration: K-5
- Number of Classrooms: 15
- 2nd Month Enrollment (2018 School Year): 296
- Building Program Capacity 326
- Building Program Utilization: 91%
- Building Total Square Footage 21,715 sq. ft.
- Site Size: 18 acres
- Site Adequacy: Adequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Gas
- HVAC System Overall Condition: Good
- Restroom Facilities: Adequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
 - Fire Safety Deficiencies Y
 - Sanitation Reports N
 - State Board of Risk/Insurance N
- Overall Condition of the Building: Good

Project Finance Report

Upshur County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$2,189,740	95%
Local Funds:	\$ 115,249	5%
Other Funds: _____	\$0	0%
Total Funds:	\$2,304,989	100%

County Budget Information as of June 30, 2018:

Total Budget Expenditures: \$35,420,862 State Rank: 28th Distressed County: Yes

Bonding and Levy Capacities:

Bonding Capacity: \$58,409,098 Available Bonding Capacity: \$58,409,098
Excess Levy Capacity: \$8,427,377 Available Levy Capacity: \$4,817,742

History of SBA Funding:

- Net: \$ 1,743,084.41
- NEEDs: \$13,657,231.55
- MIP: \$ 3,181,359.00
- Emergency: \$0
- SAS: \$ 430,502.38
- **Total:** **\$19,012,177.34**

List of Needs Projects Funded:

Electric/Light Upgrades 7 schools
HVAC Upgrades at 3 schools
Buckhannon Upshur A/R
Academy ES/BU Int. Renovation

Ongoing SBA Project(s): Tennerton ES Roof Replacement and Exterior Renovations; Hodgesville ES A/R