

WAYNE COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Wayne County requests up to \$2,493,172 in SBA funding for Phase II HVAC renovations at Spring Valley High School. These funds will be used in partnership with a local contribution of \$100,000 for a total project cost of \$2,593,172.

Project Facts:

- In approved CEFP: Yes
- Number of Students affected: 1,014
- Annual Savings: \$12,000
- Cost Avoidance: None Projected
- Project in Floodway / Flood Plain: No

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project has a generally positive effect on student and teacher health and safety.

II. Economies of Scale

This project meets economies of scale: Yes

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project has limited or indirect changes or improvements to curriculum delivery.

VI. Innovations in Education

This project does not propose innovative educational offerings.

VII. Adequate Space for Projected Student Enrollments

This project has no positive or negative effect on the adequacy of spaces within the existing school.

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County proposes bond issues and/or special levies regularly.

IX. Regularly Scheduled Preventative Maintenance

This project decreases PM required which has a positive impact on the county's PM plan.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 10/17/19 with Joe Deeds, Maintenance Staff of Wayne County Schools and Dana Womack of the SBA Staff.
- On behalf of Wayne County Schools, a project budget and conceptual plan was established by ZMM Architects and Engineers.

Project Comments by the SBA Staff:

- This project proposes Phase II HVAC renovations at Spring Valley High School which include removing the existing chiller and boiler systems and replacing with new package rooftop units to serve the commons / dining areas, kitchen, administration area, gymnasium, auditorium, and music classrooms within the facility.
- The proposed work associated with this project will complete the remaining HVAC upgrades from Phase I which was funded in the 2018 Needs funding cycle.
- The complete HVAC renovation for the entire facility required splitting the work into two phases due to complexity and volume of the scope and the county's desire to continue day to day operations within the facility. Upon completion of Phases I and II, the entire HVAC system at this facility will be upgraded.
- The school was constructed with SBA funding in 1997. The HVAC system at this facility reached the end of its life expectancy necessitating a project. This is one of several SBA-funded facilities from this timeframe that have requested component or system replacements.

Existing Building Evaluation Report

Spring Valley High School

- Year of Original Construction: 1994
- Number and Year of Major Additions: 0
- Grade Configuration: 9-12
- Number of Classrooms: 54
- 2nd Month Enrollment (2018 School Year): 1014
- Building Program Capacity 1309
- Building Program Utilization: 77%
- Building Total Square Footage 175,000 sq. ft.
- Site Size: 187 acres
- Site Adequacy: Adequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Gas and Electric
- HVAC System Overall Condition: Fair
- Restroom Facilities: Adequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
 - Fire Safety Deficiencies Y
 - Sanitation Reports N
 - State Board of Risk/Insurance N
- Overall Condition of the Building: Good

Project Finance Report

Wayne County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$2,493,172	96%
Local Funds:	\$ 100,000	4%
Other Funds: _____	\$0	0%
Total Funds:	\$2,593,172	100%

County Budget Information as of June 30, 2018:

Total Budget Expenditures: \$63,001,771 State Rank: 14th Distressed County: No

Bonding and Levy Capacities:

Bonding Capacity: \$64,936,533 Available Bonding Capacity: \$51,676,533
Excess Levy Capacity: \$9,385,540 Available Levy Capacity: \$0

History of SBA Funding:

- Net: \$ 2,634,734.64
- NEEDs: \$66,398,297.99
- MIP: \$ 841,562.90
- Emergency: \$ 2,000,000.00
- SAS: \$ 856,265.68
- **Total:** **\$72,730,861.21**

List of Needs Projects Funded:

- New Fort Gay School
- Kellogg ES Renovations
- New Wayne Elementary
- New Crum Elementary
- Wayne HS Renovations
- New Spring Valley HS
- County-wide Roof Replacements

Ongoing SBA Project(s): Spring Valley HS HVAC/Roof (2018 Needs); 12 School HVAC Replacement (2018 MIP); County-wide Roofing Project (2019 Needs); East Lynn ES WWTP (2019 MIP)