

Executive Summary

West Virginia Department of Education
Office of School Operations – School Facilities

Introduction: The Monroe County Board of Education requests approval of an amendment to their current 2020-2030 Comprehensive Educational Facilities Plan (CEFP).

Changes: Policy 6200 requires all local boards of education to submit amendments to CEFPs to the WVBE and the School Building Authority of West Virginia (SBA) for approval. The Monroe County Board of Education requests approval to revise their 2020-2030 CEFP to include renovations and the construction of additional classrooms at James Monroe Technical Center. The project is proposed to be funded through local funds and a grant from the SBA.

Impact: This project will enhance the educational opportunities at James Monroe Technical Center.

Monroe County Schools

jsbasile@k12.wv.us

[www.boe.monr.k12.wv.us/Pages/Monroe County SD](http://www.boe.monr.k12.wv.us/Pages/Monroe%20County%20SD)

July 16, 2024

Michele L. Blatt
State Superintendent of Schools
West Virginia Department of Education
1900 Kanawha Boulevard, East
Charleston, WV 25305-0330

Office of the Superintendent

P. O. Box 330
Union, WV 24983
304-772-3094 Fax: 304-772-5020



Dear Superintendent Blatt:

Please find attached Monroe County's CERP Amendment that was unanimously approved by the Monroe County Board of Education at our Regular Meeting on July 16, 2024. The major change to this amendment is a renovation and classrooms addition project at James Monroe High School Technical Center. This project is our number one priority and one that we will seek School Building Authority funding to assist in completing for our students. Other changes to the amendment include removing projects that we have completed or noting those that are in process.

Please feel free to contact me if you need additional information.

Sincerely,

A handwritten signature in blue ink, appearing to read "Joetta Basile".


Joetta Basile, Ed.D.
Superintendent

cc: School Building Authority of West Virginia

Monroe County Schools

100.021 CEFP APPLICATION FOR AMENDMENT

Instructions: Please provide details regarding the request for amendment for any part of the CEFP.

COUNTY	Monroe
DATE	July 11, 2024
AMENDMENT TYPE	BUDGET/PROJECT/OVERALL PLAN
AMENDMENT #	1
DATE AMENDMENT APPROVED BY LEA	July 16, 2024
SIGNATURE-COUNTY SUPERINTENDENT	

Briefly describe the nature of the amendment and/or scope of work to be completed:

This amendment places renovations and classroom additions at James Monroe Technical School as the county's top facilities priority. It also removes projects that have been completed.

A. BUDGET AMENDMENTS FOR PREVIOUSLY APPROVED PROJECT WITHIN THE CURRENT CEFP

Include a revised CEFP finance plan summary sheet and any other altered CEFP pages with revision date as per Section E to specifically reflect the project expenditures requested in this amendment. Briefly describe the need to adjust the present budget.

BUDGET ITEM	BUDGET AMOUNT
TOTAL PROJECT BUDGET APPROVED BY CEFP	\$17,149,136
A. SBA GRANT	\$
B. OTHER (DESCRIBE)	\$
AMENDMENT TO THIS PROJECT BUDGET(+/-)	\$8,609,801
A. SBA GRANT	\$
B. OTHER (DESCRIBE)	\$
TOTAL PROJECT AMOUNT IF AMENDMENT APPROVED	\$25,758,937

B. AMENDMENT TO EXISTING OR NEW PROJECT (Complete information on additional pages if 2, 3, or 4 are checked below)

REVISE THE SCOPE OF AN EXISTING PROJECT	<input type="checkbox"/>
ADD A NEW PROJECT NOT CURRENTLY IN CEFP	<input checked="" type="checkbox"/>
NEW ADDITION OR RENOVATION PROJECT	<input checked="" type="checkbox"/>
TECHNOLOGY AND/OR BLDG. INFRASTRUCTURE IMPROVEMENTS	<input type="checkbox"/>

Provide a revised budget in Part A for the project(s) affected by this amendment. Also, provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment. Include revision dates on all replacement sheets as per Section E.

C. OVERALL PLAN AMENDMENT (Complete Information on additional pages)

Amendments to the overall plan are defined as those changes that alter the educational delivery models (grade configuration, delivery system, etc.) or dramatically affect the major elements of the CEFP identified in WVBE 6200, Chapter 1, Handbook on Planning Schools or Goals and Objectives of the SBA (West Virginia Code §18-9D-15). Provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment, including revisions dates on all replacement sheets as per Section E.

D. AMENDMENT JUSTIFICATION AS REQUIRED IN WEST VIRGINIA CODE §18-9D-15 (Attachment additional backup information, if required)

1. Describe how the amendment alters the current ten-year comprehensive educational facilities plan, project, finance plan, and changes in the scope of the project. (Narrative)

The ten-year facilities plan is being altered to remove projects that are complete and list renovations and classroom additions at James Monroe Technical School as our number one priority.

2. Provide the impact of this amendment upon the educational opportunities of students and the budget of the LEA. (Narrative)

This amendment will impact student learning by updating the current facility and placing additional classrooms at the Tech Center. This will allow all technical school programs to be housed at the school, instead of some of the courses being housed at the high school due to lack of spacing.

3. Describe how the existing facility plan does not and the proposed amendment does meet the following goals of the SBA as described in WV Code §18-9D-16:

a. Student health and safety including, but not limited to, critical health and safety needs

James Monroe Technical School contains several health and safety concerns with the existing facility that include:

- Three detached buildings
- There is not a secure entrance at the school. When visitors enter the building, they are in the hallway with students.
- The building was constructed in the 70's and lacks adequate electrical wiring for today's equipment
- HVAC systems need replaced
- Four programs are housed at the high school due to lack of space for them at the Technical School

b. Economies of Scale, including compatibility with similar schools that have achieved the most economical organization, facility use, and pupil-teacher ratios

This project will have no effect on the number of administrators, professional and service personnel. This is the only high school and technical school in the county. We have two middle schools that feed into the high school/technical school.

c. Reasonable Travel Time and practical means of addressing other demographic considerations

Travel time will not be affected.

d. Multi-County and regional planning to achieve the most effective and efficient instructional delivery system

N/A

e. Curriculum improvements and diversification, including the use of instructional technology, distance learning and access to advanced courses in science, mathematics, language arts, and social studies

This project will provide additional learning spaces and improved/updated environment in the current facility. The renovations will include state of the art technology and allow students taking advanced courses to learn in an appropriate environment. Currently, there are four programs housed at the high school due to lack of facility spacing at the Technical Center.

f. Innovations in Education

The lab spaces will provide hands-on learning opportunities for students including STEM curriculum such as Project Lead the Way, Biomedical Science and nursing. It will also allow for appropriate learning opportunities for Project Lead the Way, Engineering programs.

g. Adequate Space for projected student enrollments

Adequate space will be provided to accommodate student enrollment and any enrollment growth incurred in future years. The facility will relieve the overcrowding currently addressed by placing programs at the high school.

h. The history of efforts taken by the LEA to propose or adopt local school bond issues or special levies to the extent constitutionally permissible

Monroe County attempted two bond elections for a new Peterstown School that were unsuccessful.

i. Regularly scheduled preventive maintenance

Monroe County completes regularly scheduled preventive maintenance.

j. How the project will assure the prudent and resourceful expenditure of state funds and achieve the purposes of this article for constructing, expanding, renovating or otherwise improving and maintaining school facilities for a thorough and efficient education

This project will ensure the delivery of a thorough and efficient technical education program for students in Monroe County. The facility will provide a safe, healthy, and well-suited learning environment, rather than the current obsolete facility. The facility renovation and expansion will better meet the current learning needs of today’s technical programs for students. Funding will include a combination of School Building Authority funding and local school funding.

E. SUBMISSION OF REVISED CEFP PAGES

List the page numbers changed in the CEFP by this amendment, attach the altered pages to this form, place the revision date (revised [date]) on the bottom right hand corner of each revised page, and submit one copy to both the SBA and the WVDE. If additional pages are required, use the page number from the preceding page in the CEFP and add successive letters, i.e., 47, 47a, 47b, 48.

Section 100.016.3 and 100.018

FOR WVDE AND SBA USE ONLY

WVDE Signature: _____

SBA Signature: _____

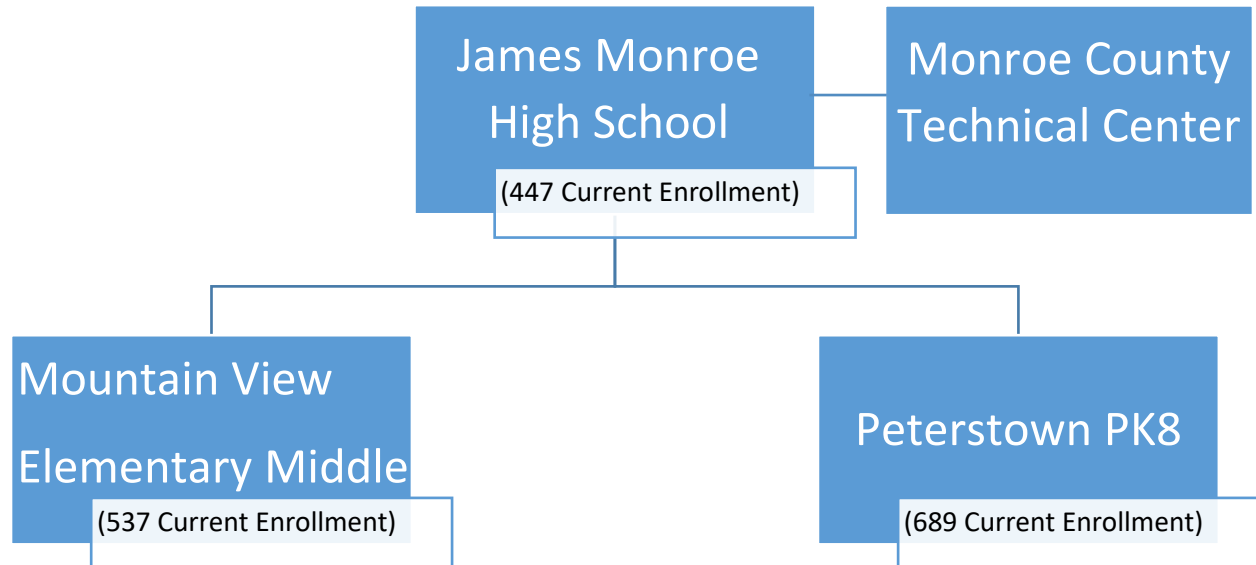
WVDE Approval Date: _____

SBA Approval Date: _____

Monroe County Schools

100.016.3 Translating Educational Needs into Facility Needs

A. A Feeder School Summary Report



B. A feeder school summary report narrative

In coordination with the feeder school summary, compile a list alphabetically by high school attendance area to provide an analysis of feeder schools and any systematic changes that are proposed to occur in the next planning cycle. Provide the facility name, whether it's a re-designation or a closure and the date of the change below for each High School Attendance area.

James Monroe High School Attendance Area

Facility Name	Re-designation/Closure	Proposed Date Change
NA	NA	NA

C. A High School Attendance Area Facility Report

Compile a list alphabetically by high school attendance area to provide an analysis of necessary and proposed improvements in each community. Mark all that apply with an X for each school. Add columns for each additional school. There are separate charts for each school type.

James Monroe High School Attendance Area

Building Use	James Monroe High School
Functional School	
Continued School	x
Closed School	
Transitional School	
New School (Replacement)	
Consolidated School	
Building Improvements	
New Construction (Addition)	
Site Improvements	x
Building Repair	x
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	x
New Interior Finishes	x
Window Replacement	x
Doors & Frame Replacement	x
Plumbing Renovations	x
Heating/Ventilation Improvement	x
Air Conditioning	
Special Use Space Improvements (Technology, Media etc.)	x
Roof Repair	x
Accessibility Improvements	
Health & Safety Improvements	x
Furnishing & Equipment Improvements	
Portable Replacement	

Building Use	Mountain View ES / MS	Peterstown PK8
Functional School		
Continued School	x	
Closed School		
Transitional School		
New School (Replacement)		x
Consolidated School		
Building Improvements		
New Construction (Addition)	x	
Site Improvements	x	
Building Repair	x	
Building Envelope Renovation (New Comp)	x	
Interior Remodeling (Sp Imp)	x	
New Interior Finishes	x	
Window Replacement	x	
Doors & Frame Replacement	x	
Plumbing Renovations		
Heating/Ventilation Improvement		
Air Conditioning	x	
Special Use Space Improvements (Technology, Media etc.)		
Roof Repair	x	
Accessibility Improvements		
Health & Safety Improvements	x	
Furnishing & Equipment Improvements	x	
Portable Replacement		

Building Use	Monroe County Technical Center	
Functional School		
Continued School	x	
Closed School		
Transitional School		
New School (Replacement)		
Consolidated School		
Building Improvements		
New Construction (Addition)		
Site Improvements	x	
Building Repair	x	
Building Envelope Renovation (New Comp)	x	
Interior Remodeling (Sp Imp)	x	
New Interior Finishes	x	
Window Replacement		
Doors & Frame Replacement	x	
Plumbing Renovations	x	
Heating/Ventilation Improvement	x	
Air Conditioning		
Special Use Space Improvements (Technology, Media etc.)		
Roof Repair	x	
Accessibility Improvements		
Health & Safety Improvements	x	
Furnishing & Equipment Improvements	x	
Portable Replacement		

Total Estimated Expenditures in This Attendance Area: **\$ 25,758,937.74**

D. A countywide facility classification

List each facility within the county and its classification per the Building Review and Recommendation Report of this document.

Facility Name	Classification	If Transitional, Describe Future Use
James Monroe High School	P	
Monroe County Technical Center	P	
Mountain View ES / MS	P	
Peterstown PK8	P	

School Classification Categories:

P = Permanent A School facility that is to be utilized throughout the ten-year planning period without a change in its present use or grade configuration.

T = Transitional A school facility that is projected to be utilized throughout the ten-year planning cycle but will experience a change in its configuration or use.

F = Functional A school facility that is projected for closure between the fifth and tenth year during the ten-year planning period

C = Closure A school facility that is projected for closure before the fifth year of the ten-year planning period.

E. School Safety

School	Repair / Renovations	Budgeted Cost	Anticipated Completion
James Monroe	Entry Bollards	34,663	2022
Mountain View	Entry Bollards	23,108	2022
Technical Center	Entry Bollards	11,554	2022

F. Project Priority List

Provide a prioritized list of projects from the facility recommendations above. Also include a ten-year timeline to indicate the anticipated completion of each of these projects.

Priority	Facility Name	Project Name	Budgeted Cost (\$)	Anticipated Completion (YR)
4	James Monroe	Reroofing	1,333,368	2021 Project In Progress
<u>1</u>	<u>Technical Center</u>	<u>Renovations and Classrooms Addition</u>	\$8,609,801	<u>2027</u>
2	Technical Center	Drainage Improvements	86,655	2020 Project Complete
3 <u>2</u>	Mountain View	Safe Schools Entry/ Cafeteria expansion	1,502,020	2023
4 <u>3</u>	Mountain View	PE Classroom & restrooms	2,201,037	2026
5 <u>4</u>	James Monroe	Boilers and water heater	144,425	2023
6 <u>5</u>	James Monroe	Gymnasium Floor	228,769	2025
7 <u>6</u>	James Monroe	Ext/Int Door hardware	108,607	2029
8 <u>7</u>	James Monroe	Interior Renovations	1,586,437	2024
9	Technical Center	Exterior Masonry	118,890	2027 Project Complete
10 <u>8</u>	Countywide	Acoustical Treatments	450,000	2029
11 <u>9</u>	Mountain View	General Renovations	6,788,398.45	2030
12 <u>10</u>	James Monroe / Technical Center	General Renovations	2,600,530.19	2030

Use additional rows if necessary.

Monroe County Schools

100.018 Financing Plan

The estimated costs for implementing all projects and improvements identified in the CEFP along with the Cost Improvement Summary shall be utilized in the development of the following finance plan.

Instructions: Please complete Section B and utilize the total sources of funding then complete Section A & Overall Summary with the totals of funding to complete Section A.

A. Source of Funding Summary

The charts below represent the sources identified to cover all identified project costs.

Overall Summary of Projects

Project Type	Cost
Elementary Schools	\$
Intermediate Schools	\$
Middles Schools	\$ 10,646,828.45
High Schools	\$ 3,808,885.56
New Schools	\$
Technical School	\$ 2,693,422.73 \$ 8,609,801
TOTAL	\$ 17,149,136.74 \$25,758,937

Instructions: Please provide the funding sources and totals. Please document this for all of the following funding sources: Local bonding capacity and unencumbered potential, Excess levy funds, Federal aid funds, Sale of abandoned school sites and buildings, State funds (including SBA), Permanent improvement funds, Performance-based contracting and Lease-purchase arrangement.

Funding Source: Local, and SBA NEEDs Grants

Funding Source Total: ~~\$17,149,136.74~~ **\$25,758,937**

Fiscal Obligations

Outstanding Bond Indebtedness	Total Obligation	As of Date	Amount encumbered Annually	Maturity date(s)
	\$ 0			
	\$			
	\$			

Outstanding Levy Indebtedness	Total Obligation	As of Date	Amount encumbered Annually	Renewal date(s)
	\$ 0			
	\$			
	\$			

Outstanding Contracts (Lease Purchase, Performance Based, Cert. of Participation)	Total Obligation	As of Date	Amount encumbered Annually	Maturity date(s)
	\$ 0			
	\$			
	\$			

B. Cost of Needed Improvements by Project

Please complete the funding for each project below. List each project in priority order. Utilize the highest grade to categorize the school. Also include the grade classification in the school name.

School Name	Regular Levy	Excess Levy	Phase 1 Local Bond	Local	SBA (Needs)	SBA (MIP)	Phase 1	Phase 2	Total County and SBA Funding
Elementary Schools Subtotal									
Middle Schools Subtotal				\$740,611.40	\$2,962,445.60			\$6,788,398.45	\$10,491,455.45
MVS Cafeteria Expansion/Safe Schools Entry				\$300,404.00	\$1,201,616.00				\$1,502,020.00
MVS PE Classroom and Restrooms				\$440,207.40	\$1,760,829.60				\$2,201,037.00
General Renovations								\$6,788,398.45	\$6,788,398.45
High Schools Subtotal				<u>\$1,747,974.40</u> <u>\$2,747,974.10</u>	<u>\$2,309,176.71</u> <u>\$9,918,977.71</u>			\$2,600,530.19	<u>\$6,657,681.30</u> <u>\$15,267,482.30</u>
JMHS Technical School Renovations and Classroom Addition				\$1,000,000	\$7,609,801				Total Project \$8,609,801

JMHS Re roofing				\$293,341.00	\$1,040,027.11			\$1,333,368.11
MCTC Drainage Improvements				\$86,655.00				\$86,655.00
JMHS Boilers and Water Heater				\$144,425.00				\$144,425.00
JMHS Gym Floor				\$228,769.00				\$228,769.00
JMHS Int/Ext Door Hardware				\$108,607.00				\$108,607.00
JMHS Interior Renovations				\$317,287.40	\$1,269,149.60			\$1,586,437.00
MCTC Exterior Masonry				\$118,890.00				\$118,890.00
Countywide Acoustical Treatments				\$450,000.00				\$450,000.00
General Renovations							\$2,600,530.19	\$2,600,530.19
New Schools Subtotal								
Peterstown PK-8								
Total All Locations				<u>\$2,488,585.80</u>	<u>\$5,271,622.31</u>		\$9,388,928.63	<u>\$17,149,136.74</u>
				<u>\$3,488,585.80</u>	<u>\$12,881,423.31</u>			<u>\$25,758,937.74</u>

C. Multi-County Project Information

If a proposed project benefits more than one county in the region, provide the manner in which the cost and funding of the proposed project shall be apportioned among the counties.

If more than 2 Counties benefit, please insert a Cost and Funding Source column for each subsequent county.

School Name	County 1 Cost	Funding Source	Count 2 Cost	Funding Source	Total Cost
NA					\$ NA
					\$
					\$
TOTAL					\$ NA

D. Additional Information: *(no action required)*

While county financial conditions and bonding efforts will be considered and are strongly encouraged, they will not be the sole factors in determining eligibility for school projects to be funded, wholly or partially, by the SBA. Likewise, economies of scale, while an important aspect of efficiency and sound financial planning, should not be a deterrent for county school systems to seek funding from the SBA and shall not be a sole determining factor in awarding funding.

E. An accurate financial plan and proposed budget shall be required any time building projects are considered.

This will be provided at the time of the Grant request