

Executive Summary

West Virginia Department of Education
Office of School Operations – School Facilities

Introduction: The Lincoln County Board of Education requests approval of an amendment to their current 2020-2030 Comprehensive Educational Facilities Plan (CEFP).

Changes: Policy 6200 requires all local boards of education to submit amendments to CEFPs to the WVBE and the School Building Authority of West Virginia (SBA) for approval. The Lincoln County Board of Education requests approval to add to its CEFP a safe school entrance and HVAC upgrades and repairs to Lincoln County High School. The projects are planned to be funded through local funds and a grant from the SBA.



Lincoln County Schools

10 Marland Avenue, Hamlin, WV 25523
304-824-3033

Board of Education

David Bell
Sheila Burns
Daniel Cartwright
Robert Mosteller
Jeremy Wilson

Superintendent

Frank Barnett

Assistant Superintendent

Don Davis

Departments

Attendance/Tech. • Rod Hoover
C & I/Textbooks • Joni Shortridge
Federal Prog. • Steve Gaines
Finance • Austin Lucas
Maintenance • Jerry Cremeans
Nutrition • John Roy
Special Ed. • Matt Miller
Transportation • Peggy Stone

Schools & Principals

Duval • Joshua Barnett
Guyan Valley • Brittany Porter
Hamlin • Lori Huffman
Harts • Kim Blair
LCHS • Polly Smith
Midway • Sue McComas
West Hamlin • Jerica Adkins

Micah Whitlow

Mr. Whitlow,

Lincoln County Schools is requesting an amendment to the current CEFP. Mr. Cremeans has submitted the appropriate documents supporting this amendment.

Here's to a fantastic year ahead!

Warm regards,
Frank L. Barnett, Superintendent
Lincoln County Schools

“Somehow, Some way, Every Child, Every Day!”

Lincoln County Schools

100.021 CEFP APPLICATION FOR AMENDMENT

Instructions: Please provide details regarding the request for amendment for any part of the CEFP.

COUNTY	Lincoln
DATE	8/01/2024
AMENDMENT TYPE	OVERALL PLAN
AMENDMENT #	4
DATE AMENDMENT APPROVED BY LEA	8/6/2024
SIGNATURE-COUNTY SUPERINTENDENT	See Attached

Briefly describe the nature of the amendment and/or scope of work to be completed:

Making it a top priority to add to the CEFP HVAC Upgrades and Repairs and a safe school entrance to Lincoln County High School.

A. BUDGET AMENDMENTS FOR PREVIOUSLY APPROVED PROJECT WITHIN THE CURRENT CEFP

Include a revised CEFP finance plan summary sheet and any other altered CEFP pages with revision date as per Section E to specifically reflect the project expenditures requested in this amendment. Briefly describe the need to adjust the present budget.

BUDGET ITEM	BUDGET AMOUNT
TOTAL PROJECT BUDGET APPROVED BY CEFP	\$ 43,614,810.4
A. SBA GRANT	
B. OTHER (DESCRIBE)	
AMENDMENT TO THIS PROJECT BUDGET(+/-)	\$ + 1,500,000
A. SBA GRANT	\$ 1,150,000
B. OTHER (DESCRIBE)	\$ 350,000
TOTAL PROJECT AMOUNT IF AMENDMENT APPROVED	\$ 45,114,810.4

B. AMENDMENT TO EXISTING OR NEW PROJECT (Complete information on additional pages if 2, 3, or 4 are checked below)

REVISE THE SCOPE OF AN EXISTING PROJECT	<input checked="" type="checkbox"/>
ADD A NEW PROJECT NOT CURRENTLY IN CEFP	<input type="checkbox"/>
NEW ADDITION OR RENOVATION PROJECT	<input type="checkbox"/>
TECHNOLOGY AND/OR BLDG. INFRASTRUCTURE IMPROVEMENTS	<input type="checkbox"/>

Provide a revised budget in Part A for the project(s) affected by this amendment. Also, provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment. Include revision dates on all replacement sheets as per Section E.

C. OVERALL PLAN AMENDMENT (Complete Information on additional pages)

Amendments to the overall plan are defined as those changes that alter the educational delivery models (grade configuration, delivery system, etc.) or dramatically affect the major elements of the CEFP identified in WVBE 6200, Chapter 1, Handbook on Planning Schools or Goals and Objectives of the SBA (West Virginia Code §18-9D-15). Provide replacement sheets for the current approved plan on file in the SBA and WVDE offices for all chapters of the plan affected by the amendment, including revisions dates on all replacement sheets as per Section E.

D. AMENDMENT JUSTIFICATION AS REQUIRED IN WEST VIRGINIA CODE §18-9D-15
(Attachment additional backup information, if required)

1. Describe how the amendment alters the current ten-year comprehensive educational facilities plan, project, finance plan, and changes in the scope of the project. (Narrative)

Making HVAC Upgrades and Repairs to Lincoln County High School a top priority. This work will modernize the original HVAC for the school, which was built in 2008.

The safe school entrance will help ensure the safety of students and staff.

2. Provide the impact of this amendment upon the educational opportunities of students and the budget of the LEA. (Narrative)

This amendment will ensure the county can continue to provide a quality educational environment for students.

3. Describe how the existing facility plan does not and the proposed amendment does meet the following goals of the SBA as described in WV Code §18-9D-16:

a. Student health and safety including, but not limited to, critical health and safety needs

This amendment will ensure the county can continue to provide a safe and healthy educational environment for students.

b. Economies of Scale, including compatibility with similar schools that have achieved the most economical organization, facility use, and pupil-teacher ratios

Not applicable to the amendment.

c. Reasonable Travel Time and practical means of addressing other demographic considerations

Not applicable to the amendment.

d. Multi-County and regional planning to achieve the most effective and efficient instructional delivery system

Not applicable to the amendment.

e. Curriculum improvements and diversification, including the use of instructional technology, distance learning and access to advanced courses in science, mathematics, language arts, and social studies

Not applicable to the amendment.

f. Innovations in Education

Not applicable to the amendment.

g. Adequate Space for projected student enrollments

Not applicable to the amendment.

h. The history of efforts taken by the LEA to propose or adopt local school bond issues or special levies to the extent constitutionally permissible

Lincoln County voters defeated a school bond in 2013 by 75%.

i. Regularly scheduled preventive maintenance

Lincoln County regularly maintains its facilities through preventative maintenance.

j. How the project will assure the prudent and resourceful expenditure of state funds and achieve the purposes of this article for constructing, expanding, renovating or otherwise improving and maintaining school facilities for a thorough and efficient education

The proposed change will allow Lincoln County to ensure their only High School facility is being properly maintained and updated so it may be used to provide a thorough and efficient education.

E. SUBMISSION OF REVISED CEFP PAGES

List the page numbers changed in the CEFP by this amendment, attach the altered pages to this form, place the revision date (revised [date]) on the bottom right-hand corner of each revised page, and submit one copy to both the SBA and the WVDE. If additional pages are required, use the page number from the preceding page in the CEFP and add successive letters, i.e., 47, 47a, 47b, 48.

100.016.3_TranslatingEducationalNeedsintoFacilityNeeds

100.018_ Financing Plan

FOR WVDE AND SBA USE ONLY

WVDE Signature: _____

SBA Signature: _____

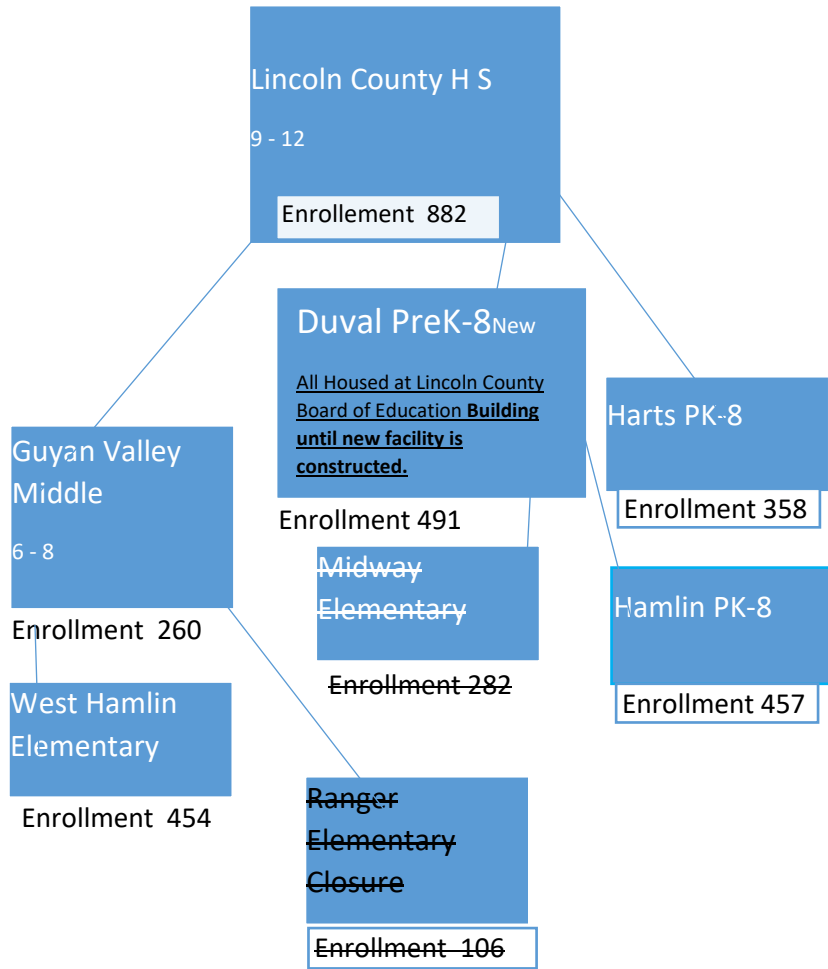
WVDE Approval Date: _____

SBA Approval Date: _____

Lincoln County

100.016.3 Translating Educational Needs into Facility Needs

A. A Feeder School Summary Report



B. A feeder school summary report narrative

Lincoln County High School feeder schools Duval, Guyan Valley, Hamlin PK-8, Harts PK-8

Lincoln County High Attendance Area

Facility Name	Re-designation/Closure	Proposed Date Change
<u>Duval PK-8 (Facility Closed)</u>	Consolidated Duval/Midway	2025
<u>Midway Elementary</u>	Consolidated Duval/Midway	2025
<u>Guyan Valley Middle School</u>	Facility Replacement	2028
<u>Ranger Elementary School (CLOSURE)</u>	<u>School Closure</u>	<u>End of 2023-2024 School Year</u>

C. A High School Attendance Area Facility Report

Lincoln County High Attendance Area

Building Use	Lincoln County High
Functional School	
Continued School	x
Closed School	
Transitional School	
New School (Replacement)	
Consolidated School	
Building Improvements	
New Construction (Addition)	
Site Improvements	
Building Repair	
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	
New Interior Finishes	
Window Replacement	
Doors & Frame Replacement	
Plumbing Renovations	
Heating/Ventilation Improvement	x
Air Conditioning	
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	x
Accessibility Improvements	
Health & Safety Improvements	x
Furnishing & Equipment Improvements	
Portable Replacement	

Building Use	Ranger Elementary	Midway Elementary
Functional School		X
Continued School	✖	
Closed School	This CEFP amendment proposes to close Ranger Elementary School and merge it into West Hamlin Elementary and Harts PreK-8.	
Transitional School		
New School (Replacement		
Consolidated School	X	X (School to be consolidated with Duval PK-8)
Building Improvements		
New Construction (Addition)		
Site Improvements		
Building Repair		
Building Envelope Renovation (New Comp)		
Interior Remodeling (Sp Imp)		
New Interior Finishes		
Window Replacement	✖	
Doors & Frame Replacement		
Plumbing Renovations		
Heating/Ventilation Improvement	✖	
Air Conditioning		
Special Use Space Improvements (Technology, Media etc.)		
Roof Repair	✖	
Accessibility Improvements		
Health & Safety Improvements	✖	
Furnishing & Equipment Improvements		
Portable Replacement		

Building Use	Duval PK-8 School	Harts PK-8	Hamlin PK-8
Functional School			
Continued School		x	x
Closed School	X Existing Physical School location no longer safe for occupation. Demolition will occur in the fall of 2022. All grades will be housed at Lincoln County Board of Education beginning Fall, 2022 until completion of new building.		
Transitional School		This CEFP amendment proposes to close Ranger Elementary School and merge it into West Hamlin Elementary and Harts PreK-8.	
New School (Replacement)			
Consolidated School	X (School to be consolidated with Midway Elem.)		
Building Improvements			
New Construction (Addition)			x
Site Improvements			
Building Repair			x
Building Envelope Renovation (New Comp)			
Interior Remodeling (Sp Imp)			
New Interior Finishes			
Window Replacement			
Doors & Frame Replacement			
Plumbing Renovations			

Heating/Ventilation Improvement			
Air Conditioning			
Special Use Space Improvements (Technology, Media etc.)			
Roof Repair			x
Accessibility Improvements			
Health & Safety Improvements			x
Furnishing & Equipment Improvements			
Portable Replacement			

Building Use	Guyan Valley Middle School
Functional School	
Continued School	x
Closed School	
Transitional School	
New School (Replacement)	X (School to be replaced)
Consolidated School	
Building Improvements	
New Construction (Addition)	
Site Improvements	
Building Repair	
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	
New Interior Finishes	
Window Replacement	x
Doors & Frame Replacement	
Plumbing Renovations	
Heating/Ventilation Improvement	x
Air Conditioning	x
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	x
Accessibility Improvements	
Health & Safety Improvements	x
Furnishing & Equipment Improvements	
Portable Replacement	

Building Use	West Hamlin Elementary
Functional School	
Continued School	x
Closed School	
Transitional School	This CEEP amendment proposes to close Ranger Elementary School and merge it into West Hamlin Elementary and Harts PreK-8.
New School (Replacement	
Consolidated School	
Building Improvements	
New Construction (Addition)	
Site Improvements	x
Building Repair	
Building Envelope Renovation (New Comp)	
Interior Remodeling (Sp Imp)	
New Interior Finishes	
Window Replacement	
Doors & Frame Replacement	
Plumbing Renovations	
Heating/Ventilation Improvement	x
Air Conditioning	x
Special Use Space Improvements (Technology, Media etc.)	
Roof Repair	x
Accessibility Improvements	
Health & Safety Improvements	x
Furnishing & Equipment Improvements	
Portable Replacement	x

Total Estimated Expenditures in This Attendance Area: ~~\$43,614,810.40~~ \$44,814,810.4

D. A countywide facility classification

List each facility within the county and its classification per the Building Review and Recommendation Report of this document.

Facility Name	Classification	If Transitional, Describe Future Use
Midway elementary	C	School to be consolidated into new Duval/Midway
Duval PK-8	C	School to be consolidated into new Duval/Midway Exiting Physical School location no longer safe for occupation. School will be demolished in Fall, 2022. All students will be moved to Lincoln County Board Office until the completion of the new building at Duval.
Lincoln Board Office	Temporary	Facility to temporarily house relocated Duval PreK-8 students
Hamlin PK-8	P	
Lincoln County High	P	
West Hamlin Elementary	P	This CEFP amendment proposes to close Ranger Elementary School and merge it into West Hamlin Elementary and Harts PreK-8.
Guyan Valley Middle	P/T	Facility Replacement is Planned
Ranger Elementary	P C	This CEFP amendment proposes to close Ranger Elementary School and merge it into West Hamlin Elementary and Harts PreK-8.
Harts PK-8	P	This CEFP amendment proposes to close Ranger Elementary School and merge it into West Hamlin Elementary and Harts PreK-8.

School Classification Categories:

P = Permanent A School facility that is to be utilized throughout the ten-year planning period without a change in its present use or grade configuration.

T = Transitional A school facility that is projected to be utilized throughout the ten-year planning cycle but will experience a change in its configuration or use.

F = Functional A school facility that is projected for closure between the fifth and tenth year during the ten-year planning period

C = Closure A school facility that is projected for closure before the fifth year of the ten-year planning period.

E. School Safety

Provide a school access safety repair and renovation schedule for each school.

School	Repair / Renovations	Budgeted Cost	Anticipated Completion
Hamlin PK-8	Safe Schools Entrance	724,800.00	2030
Lincoln County High	Safe School Entrance	300,000.00	2025
West Hamlin Elementary	Safe School Entrance	614,000.00	2026

F. Project Priority List

Provide a prioritized list of projects from the facility recommendations above. Also include a ten-year timeline to indicate the anticipated completion of each of these projects.

Priority	Facility Name	Project Name	Budgeted Cost (\$)	Anticipated Completion (YR)
1	Duval/Midway	Duval/Midway	26,307,509	2025 In Progress
<u>1</u>	<u>Lincoln County High School</u>	<u>HVAC Upgrades and Repairs</u>	<u>\$1,200,000</u>	<u>2025</u>
<u>1</u>	<u>Lincoln County High School</u>	<u>Safe School Entrance</u>	<u>\$300,000</u>	<u>2025</u>
2	Guyan Valley MS	Guyan Replacement	12,092,080.00	2028
3	Hamlin PK-8	Hamlin Renovation	2,682,704.75	2029
4	Ranger El	Ranger Renovations	1,565,689	2030
5	West Hamlin El	WH Renovations	2,532,516.65	2030
6		Total	43,614,810.40 \$45,114,810.4	
7				

Use additional rows if necessary.

Lincoln County Schools

100.018 Financing Plan

The estimated costs for implementing all projects and improvements identified in the CEFP along with the Cost Improvement Summary shall be utilized in the development of the following finance plan.

Instructions: Please complete Section B and utilize the total sources of funding then complete Section A & Overall Summary with the totals of funding to complete Section A.

A. Source of Funding Summary

The charts below represent the sources identified to cover all identified project costs.

Overall Summary of Projects

Project Type	Cost
Elementary Schools	\$2,532,516.65
Intermediate Schools	\$2,682,704.75
Middle Schools	\$12,092,080
High Schools	\$0 \$1,500,000
New Schools	\$26,307,509
TOTAL	\$43,614,810.40 <u>\$45,114,810.4</u>

Instructions: Please provide the funding sources and totals. Please document this for all of the following funding sources: Local bonding capacity and unencumbered potential, Excess levy funds, Federal aid funds, Sale of abandoned school sites and buildings, State funds (including SBA), Permanent improvement funds, Performance-based contracting and Lease-purchase arrangement.

Funding Source: SBA

Funding Source Total: ~~\$43,614,810.40~~ \$45,114,810.4

Fiscal Obligations

Outstanding Bond Indebtedness	Total Obligation	As of Date	Amount encumbered Annually	Maturity date(s)
	\$			
	\$			
	\$			

Outstanding Levy Indebtedness	Total Obligation	As of Date	Amount encumbered Annually	Renewal date(s)
Excess Levy	\$			
	\$			
	\$			

Outstanding Contracts (Lease Purchase, Performance Based, Cert. of Participation)	Total Obligation	As of Date	Amount encumbered Annually	Maturity date(s)
Energy Savings Lease Purchase	\$			
	\$			
	\$			

B. Cost of Needed Improvements by Project

Please complete the funding for each project below. List each project in priority order. Utilize the highest grade to categorize the school.
Also include the grade classification in the school name.

School Name	Regular Levy	Excess Levy	Phase 1 Local Bond	Local	SBA (Needs)	SBA (MIP)	Phase 1	Phase 2	Total County and SBA Funding
Duval Midway PK-8 School				\$	\$26,307,509	\$			\$26,307,509
Lincoln County High School				<u>\$350,000</u>	<u>\$1,150,000</u>				<u>\$1,500,000</u>
Guyan Valley MS (5-8)					\$12,092,080				\$12,092,080
Hamlin PK-8 School Renovations					\$2,682,704.75				\$2,682,704.75
Ranger Elementary School Renovations					\$1,000,000	\$565,689			\$1,565,689
West Hamlin Elementary school Renovatons					\$2,000,000	\$532,516.65			\$2,532,516.65
Total All Locations				<u>\$350,000</u>	\$43,082,293.75 <u>\$44,232,293.75</u>	\$532,516.65			43,614,810.40 <u>\$45,114,810.4</u>

--	--	--	--	--	--	--	--	--	--

C. Multi-County Project Information

If a proposed project benefits more than one county in the region, provide the manner in which the cost and funding of the proposed project shall be apportioned among the counties.

If more than 2 Counties benefit, please insert a Cost and Funding Source column for each subsequent county.

N/A

School Name	County 1 Cost	Funding Source	Count 2 Cost	Funding Source	Total Cost
					\$
					\$
					\$
					\$
TOTAL					\$

D. Additional Information: *(no action required)*

While county financial conditions and bonding efforts will be considered and are strongly encouraged, they will not be the sole factors in determining eligibility for school projects to be funded, wholly or partially, by the SBA. Likewise, economies of scale, while an important aspect of efficiency and sound financial planning, should not be a deterrent for county school systems to seek funding from the SBA and shall not be a sole determining factor in awarding funding.

E. An accurate financial plan and proposed budget shall be required any time building projects are considered.