

MONROE COUNTY

SBA Needs Project Evaluation Summary

Project Request:

Monroe County requests up to \$4,523,124 in SBA funding for an addition/renovation at James Monroe High School Technical Center. These funds will be used in partnership with a local contribution of \$800,000 for a total project cost of \$5,323,124.

Project Facts:

- In approved CEFP: No. (If no) Amendment before WVBE 8/14/24.
- Number of Students affected: 480
- Annual Savings: \$0
- Cost Avoidance: N/A
- Project in Floodway / Flood Plain: No

Evaluation Criteria in WV Code §18-9D-16:

I. Student Health & Safety

This project has a generally positive effect on student and teacher health and safety.

II. Economies of Scale

This project meets economies of scale: N/A

III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

IV. Multi-County and Regional Planning

This project is a single-county project.

V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project proposes to offer advanced and diversified curricular improvements.

VI. Innovations in Education

This project includes some innovative curriculum and/or breakout STEM education.

VII. Adequate Space for Projected Student Enrollments

N/A

VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County proposes bond issues and/or special levies on limited occasions.

IX. Regularly Scheduled Preventative Maintenance

This project increases maintenance required; however, the county has a PM plan in place.

Project Status:

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 9/25/24 with Dr. Joetta Basile, Superintendent of Monroe County Schools, along with Mark Miller of the SBA Staff.
- On behalf of Monroe County Schools, a project budget and conceptual plan was established by McKinley Architects and Engineers.

Project Comments by the SBA Staff:

- The existing technical school at James Monroe High School is lacking in space for instruction, as three programs are currently being housed at the high school, separate from the facility. The aging electrical system cannot handle the demand of equipment in the shop areas, as breakers are often tripped when the machinery is utilized. The technical school building also lacks a safe school entrance, with visitors currently entering the main hallway of the building upon arrival.
- Monroe County proposes the addition of a safe school entry, three new classrooms, and renovations to existing areas of the technical school. These renovations would provide appropriate learning spaces for all CTE programs. The project would also include the addition of a second set of student restrooms, as the building currently houses only one set of restrooms.

Existing Building Evaluation Report

James Monroe Technical School

- Year of Original Construction: 1980
- Number and Year of Major Additions: 0
- Grade Configuration: 9-12
- Number of Classrooms: 10
- 2nd Month Enrollment (23-24 School Year): 470
- Building Program Capacity: NA
- Building Program Utilization: NA
- Building Total Square Footage: 20,244 sq. ft.
- Site Size: 47 acres
- Site Adequacy: Adequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Electric
- HVAC System Overall Condition: Good
- Restroom Facilities: Inadequate
- Food Service Facilities: N/A
- On-site Review Conducted:
 - Fire Safety Deficiencies: 0
 - Sanitation Reports: 0
 - State Board of Risk/Insurance: 0
- Overall Condition of the Building: Good

Project Finance Report

Monroe County

County's Proposed Finance Plan for this Project:

Funding Sources	County Proposal	Percent
SBA Funds:	\$4,523,124	85%
Local Funds:	\$ 800,000	15%
Other Funds: Lease Purchase	\$ 0	0%
Total Funds:	\$5,323,124	100%

County Budget Information as of June 30, 2023:

Total Budget Expenditures: \$6,303,981 State Rank: 34th Distressed County: No

Bonding and Levy Capacities:

Bonding Capacity: \$29,959,902 Available Bonding Capacity: \$29,959,902
Excess Levy Capacity: \$3,783,027 Available Levy Capacity: \$946,169

History of SBA Funding:

- Net: \$ 810,948.95
- NEEDs: \$39,351,115.55
- MIP: \$ 1,783,811.41
- Emergency: \$ 0
- SAS: \$ 221,117.92
- **Total:** **\$42,166,993.83**

List of Needs Projects Funded:

New Mountainview K-8
Peterstown ES A/R; HVAC
Mountainview K-8 Addition
Monroe Vo. Tech Renovations

Ongoing SBA Project(s): James Monroe HS Roof (MIP 2024); Mountain View PK-8 Cafeteria Expansion (MIP 2023)