

# MASON COUNTY

## SBA Needs Project Evaluation Summary

### **Project Request:**

Mason County requests up to \$1,249,000 in SBA funding for upgrades to Roosevelt Elementary School. The county is unable to commit any funds to this project.

### **Project Facts:**

- In approved CEFP: Yes.
- Number of Students affected: 233
- Annual Savings: \$0
- Cost Avoidance: \$0
- Project in Floodway / Flood Plain: No

### **Evaluation Criteria in W.Va. Code §18-9D-16:**

#### I. Student Health & Safety

This project has a generally positive effect on student and teacher health and safety.

#### II. Economies of Scale

This project meets economies of scale: No. (If no) Waiver requested submitted: Yes

#### III. Reasonable Travel Time

This project meets the requirements in WV Code for maximum student travel time.

#### IV. Multi-County and Regional Planning

This project is a single-county project.

#### V. Curriculum Improvement and Diversification, including Technology and Distance Learning

This project proposes to offer advanced and diversified curricular improvements.

#### VI. Innovations in Education

This project includes some innovative curriculum and/or breakout STEM education.

#### VII. Adequate Space for Projected Student Enrollments

This project will address a school with a high utilization factor by eliminating overcrowding.

#### VIII. History of Efforts taken by the County Board to Propose or Adopt Bond Issues of Special Levies

The County proposes bond issues and/or special levies regularly.

#### IX. Regularly Scheduled Preventative Maintenance

This project increases maintenance required; however, the county has a PM plan in place.

**Project Status:**

Listed below are projected activities that have been completed to date.

- After reviewing the submitted documents and information, an on-site review was performed on 10/2/23 with Tim Hardesty, Superintendent of Mason County Schools, and Tommy Young of the SBA Staff.
- On behalf of Mason County Schools, a project budget and conceptual plan was established by McKinley Architects and Engineers.

**Project Comments by the SBA Staff:**

- Roosevelt Elementary was constructed in 1984 as a two-story facility to house Prekindergarten through 6<sup>th</sup> grade students. Most instructional spaces are smaller than the West Virginia Department of Education (WVDE) Policy 6200 requirement for classroom size which limits the number of students that can be assigned to a certain class. Without an elevator, access to several classrooms and support offices are only accessible by an interior stairway or exterior walkway, and limits administration placing students with ADA needs in this area of the building. The original library was renovated at some point by adding a dividing wall to create two classrooms due to limited educational instruction space.
- This project proposes a two-classroom addition that will provide each grade level with their own instructional space. With this addition, the library that is being used for instructional space can be revamped back to its original use along with creating a STEAM lab. An elevator will also be installed to bring the facility into better compliance with ADA regulations and allow the county to use the entire facility for all students.

## Existing Building Evaluation Report

### Roosevelt Elementary School

- Year of Original Construction: 1984
- Number and Year of Major Additions: 0
- Grade Configuration: PK-6
- Number of Classrooms: 14
- 2nd Month Enrollment (22-23 School Year): 233
- Building Program Capacity 340
- Building Program Utilization: 69%
- Building Total Square Footage 27,490 sq. ft.
- Site Size: 3 acres
- Site Adequacy: Adequate
- Site Access: Adequate
- Parking Adequacy: Adequate
- Flood Plain: No
- HVAC System Type: Electric
- HVAC System Overall Condition: Good
- Restroom Facilities: Inadequate
- Food Service Facilities: Adequate
- On-site Review Conducted:
  - Fire Safety Deficiencies 0
  - Sanitation Reports 1
  - State Board of Risk/Insurance 0
- Overall Condition of the Building: Fair

Project Finance Report

Mason County

**County's Proposed Finance Plan for this Project:**

<b>Funding Sources</b>	<b>County Proposal</b>	<b>Percent</b>
SBA Funds:	\$1,249,000	100%
Local Funds:	\$ 0	0%
Other Funds: _____	\$ 0	0%
<b>Total Funds:</b>	<b>\$1,249,000</b>	<b>100%</b>

**County Budget Information as of June 30, 2022:**

Total County Budget: \$45,742,621

State Rank: 19<sup>th</sup>

Distressed County: No

**Bonding and Levy Capacities:**

Bonding Capacity: \$56,351,317

Available Bonding Capacity: \$56,351,317

Excess Levy Capacity: \$8,147,233

Available Levy Capacity: \$0

**History of SBA Funding:**

- Net: \$ 1,931,308.38
- NEEDs: \$34,926,036.15
- MIP: \$ 3,084,427.65
- Emergency: \$ 0
- SAS: \$ 490,055.70
- **Total: \$40,431,827.88**

**List of Needs Projects Funded:**

New Ashton ES  
New Pt. Pleasant Intermediate  
North Point ES A/R  
New Haven ES A/R  
Career Center Renovations  
Beale ES A/R  
Pt. Pleasant MS/HS Consolidation  
Fire Alarm System Rep. 2 Schools

**Ongoing SBA Project(s): Safe School Entrances at 4 Schools (MIP 2023)**