School Building Authority of West Virginia

SCHOOL CONSTRUCTION FUND NEEDS PROJECT

EXECUTIVE SUMMARY

**SBA FORM 201**

NOTE: In order to provide the best information to the SBA, this form must be filled out completely and with clarity. Please consult with the SBA staff if you have any questions regarding required information on this form.

**PROJECT: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**COUNTY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ COUNTY PRIORITY: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**PROPOSED FUNDING SOURCES FOR THIS PROJECT**

SBA Funds Request $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Local Funds Commitment $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Federal Funds $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Other Funds (\_\_\_\_\_\_\_) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Total Project Cost $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PROJECT DESCRIPTION:**

**COUNTY FINANCE INFORMATION:**

Bonding Capacity $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Available Bonding Capacity $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Excess Levy Capacity $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Remaining Levy Capacity $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Financially Distressed County by the WVDE? Yes \_\_\_\_ No \_\_\_\_

If you have an Excess Levy:

What percentage are you currently collecting? \_\_\_\_\_\_\_\_\_\_%

What amount of the excess levy is dedicated to capital improvements annually? $\_\_\_\_\_\_\_\_\_\_\_\_\_\_

What is the expiration date of your levy? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**PROJECT STATUS:**

Site Selected: Yes \_\_\_\_\_ No \_\_\_\_\_ New Site \_\_\_\_\_ N/A \_\_\_\_\_\_

Flood Elevation Certification Received: Yes \_\_\_\_\_ No \_\_\_\_\_

Geotechnical: Yes \_\_\_\_\_ No \_\_\_\_\_

Existing Board Owned Property: Yes \_\_\_\_\_ No \_\_\_\_\_ Option to Purchase \_\_\_\_\_\_

Survey Performed: Yes \_\_\_\_\_ No \_\_\_\_\_

Describe all Site Programming / Preliminary Building Design Completed at this time:

**SCHOOL CLOSURE STATUS:**

School Closure Required Yes \_\_\_\_\_ No \_\_\_\_\_

County Hearing Complete Yes \_\_\_\_\_ No \_\_\_\_\_

County BOE Approved Yes \_\_\_\_\_ No \_\_\_\_\_

WV BOE Approved Yes \_\_\_\_\_ No \_\_\_\_\_ If No, Date Scheduled: \_\_\_\_\_\_\_\_\_\_

**OPERATIONAL AND FINANCIAL IMPACTS OF THIS PROPOSED PROJECT**

Describe the Anticipated Annual Savings: $ \_\_\_\_\_\_\_\_\_\_

Describe the Projected Cost Avoidance: $ \_\_\_\_\_\_\_\_\_\_

**COMPLIANCE WITH SBA REQUIREMENTS AS DESCRIBED IN WV CODE §18-9D-16**

Describe how the current facilities do not meet *and* how the project grant request proposes to address the following criteria:

I. HEALTH AND SAFETY

Is the facility located in the flood plain Yes\_\_\_\_\_ No \_\_\_\_\_

If the facility has previously been damaged by a flooding event, please indicate the year in which the event occurred and the dollar amount of damage sustained.

Describe how the project addresses student health and safety including, but not limited to, critical health and safety needs.

II. ECONOMIES OF SCALE

Using the grade configuration described, the proposed facility will \_\_\_\_\_ will not \_\_\_\_\_ meet the SBA Economies of Scale Guidelines as set forth in Section 207 of the Policy & Procedures Handbook. The facility houses (will house) \_\_\_\_\_ students while \_\_\_\_ students are required to meet Economies of Scale Guidelines of this grade configuration.

Describe how the proposed project proposes to achieve economies of scale, including compatibility with similar schools that have achieved the most economical organization, facility use and pupil-teacher ratios.

III. REASONABLE TRAVEL TIME

Describe any proposed changes to student travel time and the practical means of addressing other demographic considerations.

IV. MULTI-COUNTY PROJECT

As a part of this project proposal, describe any considerations given include any multi-county and regional planning aspects to achieve the most effective and efficient instructional delivery system.

V. CURRICULUM IMPROVEMENT AND DIVERSIFICATION

Describe any considerations given in this project toward curriculum improvement and diversification, including the use of instructional technology, distance learning and access to advanced courses in science, mathematics, language arts and social studies

VI. EDUCATIONAL INNOVATIONS

Describe any provisions within this project proposal that strive to achieve innovations in education.

VII. ADEQUATE SPACE

Describe how this proposal affects the ability to provide adequate space for the projected student enrollment.

VIII. LOCAL BOND HISTORY EFFORTS

Describe the history of efforts taken by the county board to propose or adopt local school bond issues or special levies to the extent Constitutionally permissible

IX. PREVENTATIVE MAINTENANCE

Describe how the proposed project impact’s the County’s regularly scheduled Preventative Maintenance program.

**ADDITIONAL COMMENTS:**

**#1 DESCRIPTION OF EXISTING FACILITIES**

* **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** School currently houses grades \_\_\_\_\_\_\_\_\_\_
* Constructed on a \_\_\_\_ acre site in 20\_\_ which is adequate\_\_\_\_inadequate\_\_\_\_
* \_\_\_\_\_ major addition(s) in 20\_\_
* Existing \_\_\_\_ story facility contains \_\_\_\_\_ sq.ft.
* Is the existing facility located in the flood plain Yes\_\_\_\_ No \_\_\_\_
* Current enrollment is \_\_\_\_\_\_\_\_\_\_
* 8th Year Projected Enrollment \_\_\_\_\_\_\_\_\_\_
* Building utilization is \_\_\_\_\_\_\_\_\_\_%
* Utilities: Public Water\_\_\_\_\_ On-Site Well\_\_\_\_\_ Public Sewage\_\_\_\_\_
* Package Plant \_\_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* HVAC: Gas \_\_\_\_\_ Electric \_\_\_\_\_ Coal \_\_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* What is the facility’s Energy Usage Index (EUI)? \_\_\_\_\_\_\_\_\_
* Cost to upgrade to current standard is $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Existing facility contains \_\_\_\_\_ major structural problems
* Health, safety and building accessibility, comments:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**#2 DESCRIPTION OF EXISTING FACILITIES**

* **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** School currently houses grades \_\_\_\_\_\_\_\_\_\_
* Constructed on a \_\_\_\_\_ acre site in 20\_\_ which is adequate\_\_\_\_inadequate\_\_\_\_\_
* \_\_\_\_\_ major addition(s) in 20\_\_
* Existing \_\_\_\_\_ story facility contains \_\_\_\_\_ sq.ft.
* Is the existing facility located in the flood plain Yes\_\_\_\_ No \_\_\_\_
* Current enrollment is \_\_\_\_\_\_\_\_\_\_
* 8th Year Projected Enrollment \_\_\_\_\_\_\_\_\_\_
* Building utilization is \_\_\_\_\_\_\_\_\_\_%
* Utilities: Public Water \_\_\_\_\_ On-Site Well \_\_\_\_\_ Public Sewage \_\_\_\_\_
* Package Plant \_\_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* HVAC: Gas \_\_\_\_\_ Electric \_\_\_\_\_ Coal \_\_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* What is the facility’s Energy Usage Index (EUI)? \_\_\_\_\_\_\_\_\_
* Cost to upgrade to current standards is $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Existing facility contains \_\_\_\_\_ major structural problems
* Health, safety and building accessibility, comments: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Complete one of the above descriptions for each school affected.

SBA 201